

駿利亨德森遠見基金通知

2020 年 1 月 14 日

富達投信甫於近日接獲「駿利亨德森遠見基金系列」之總代理人駿利亨德森證券投資顧問股份有限公司之通知事項。相關書件如附件所示供參。

若您對本通知有任何相關問題，歡迎聯絡您專屬的業務專員。富達證券營業讓與予富達投信後，目前富達投信未擔任該系列基金之銷售機構，若有其他相關問題，建議您可洽詢該系列基金之總代理人。

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【富達投信獨立經營管理】各基金經金管會核准或同意生效，惟不表示絕無風險，基金經理公司以往之經理績效不保證基金之最低投資收益，基金經理公司除盡善良管理人之注意義務外，不負責各基金之盈虧，亦不保證最低之收益，投資人申購前應詳閱基金公開說明書。有關基金應負擔之費用(境外基金含分銷費用)已揭露於基金之公開說明書或投資人須知中，投資人索取公開說明書或投資人須知，可至富達投資服務網 <http://www.fidelity.com.tw>或境外基金資訊觀測站 <http://www.fundclear.com.tw>查詢，或請洽富達投信或銷售機構索取。Fidelity 富達, Fidelity International, 與Fidelity International 加上其F標章為FIL Limited 之商標。FIL Limited 為富達國際有限公司。富達證券投資信託股份有限公司為FIL Limited 在台投資100%之子公司。110台北市信義區忠孝東路五段68號11樓，富達投信服務電話 0800-00-9911。

SITE 2016 09-007

駿利亨德森證券投資顧問股份有限公司 函

聯絡電話:(02)2171-1683

受文者：

發文日期：中華民國 109 年 1 月 10 日

發文字號：駿顧字第 20200001 號

主旨：駿利亨德森遠見基金－美國增長基金清算通知，詳如說明。

說明：

謹通知駿利亨德森遠見基金－美國增長基金將於 2020 年 2 月 12 日(生效日)關閉，關閉之原因為該基金之副投資管理人 Geneva Capital Management LLC (「GCM」) 已於 2019 年 12 月 3 日由 Janus Henderson Investors 達成協議，將 GCM 出售予 GCM 管理階層及私募股權公司 Estancia Partners。該協議符合 Janus Henderson Investors 提升營運效率及專注度的優先策略。

由於 GCM 自 2020 年第二季起將不再是駿利亨德森集團的子公司，且該基金的美國全市場資本化策略需求在不久的將來增長可能性甚微，在經過審慎考慮後，並基於股東之利益，董事決定於 2020 年 2 月 12 日關閉本基金。

基金清算所生之費用成本（例如股東通訊及法律費用）將由 Henderson Global Investors Limited (「投資管理人」) 支付，而與處分基金投資相關之市場交易費用將由該基金承擔。另請留意，本基金最後可接受交易之日期為 2020 年 2 月 11 日，以便於次一營業日(2020 年 2 月 12 日)起停止交易並關閉本基金。

有關此次清算相關細節，請詳見附件境外基金之股東通知書及其節譯文，以上，敬請查照。

附件：股東通知書及其節譯文、金融監督管理委員會核准函

駿利亨德森證券投資顧問股份有限公司

THE TERMS USED BUT NOT OTHERWISE DEFINED IN THIS DOCUMENT SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS DATED MARCH 2019 (THE “PROSPECTUS”). THE DIRECTORS ACCEPT RESPONSIBILITY FOR THE ACCURACY OF THIS LETTER.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT ITS CONTENT OR ACTION TO BE TAKEN, PLEASE CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, RELATIONSHIP MANAGER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

JANUS HENDERSON HORIZON FUND (the “Company”)
Société d’Investissement à Capital Variable (SICAV)
LUXEMBOURG
RCS B 22847

10 January 2020

FUND TERMINATION – Janus Henderson Horizon Fund – US Growth Fund (the “Fund”)

Dear Shareholder,

We are writing to you to inform you that we intend to close the Fund on 12 February 2020 (the “Effective Date”) in accordance with Article 28 of the Articles and Section 6 of the Prospectus. The reason for this decision is set out below.

Henderson Global Investors Limited (“HGIL” or the “Investment Manager”) has sub-delegated discretionary investment management functions of the Fund to Geneva Capital Management LLC (“GCM”) as a Sub-Investment Manager. GCM is currently a wholly-owned U.S. based investment management subsidiary of the Janus Henderson Group. The Fund’s assets under management as at 31 October 2019 are US\$26.24m.

As you own shares in the Fund, it is important that you read this letter and understand the implications of the closure and the options available to you.

Why have we decided to close the Fund?

On 3 December 2019, Janus Henderson Investors¹ entered into an agreement to sell GCM to the GCM management and Estancia Partners, a private equity firm specialising in asset management. This agreement is in line with Janus Henderson Investors’ strategic priority of increasing operational efficiency and focus. It also aligns with Geneva management’s desire to operate independently. The transaction is expected to close in Q1 2020, subject to the satisfaction of US regulatory closing conditions, including GCM client consent.

As GCM will no longer be a subsidiary of Janus Henderson Group from Q2 2020 and demand in the Fund’s US all-market capitalisation strategy is unlikely to grow in the near future, after careful consideration and in the interest of Shareholders, the Directors have decided to close the Fund on 12 February 2020. The possibility to merge the Fund with another sub-fund of the Company was

¹ *Janus Henderson Investors is the name under which investment products and services are provided by any subsidiary of Janus Henderson Group, including Henderson Global Investors Limited (reg. no. 906355; registered in England and Wales at 201 Bishopsgate, London EC2M 3AE and regulated by the Financial Conduct Authority) and Henderson Management S.A. (reg no. B22848 at 2 Rue de Bitbourg, L-1273, Luxembourg and regulated by the Commission de Surveillance du Secteur Financier).*

Janus Henderson Horizon Fund

Registered Office: 2 Rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

janushenderson.com

considered. However, it was concluded that there were no funds with a similar investment objective, policy or risk profile with which the Fund could appropriately merge into. In addition, such an undertaking was concluded to not be economically viable for Shareholders.

The cost of the expenses incurred in the liquidation of the Fund (such as shareholder communications and legal expenses) will be met by HGIL, while the market-related transaction costs associated with the disposal of the Fund's investments will be borne by the Fund.

Preparing for the closure

From the date of this letter, subscriptions, transfers or switches into the Fund will no longer be permitted in accordance with Article 22(g) of the Articles and Section "Possible Deferral or Suspension of Redemptions" of the Prospectus..

In addition, please note that dealing in the Fund will cease from 13:00 Luxembourg time on 11 February 2020] to allow for commencement of closure of the Fund on the following Business Day.

Options available to you

Take no action

If you take no action, the Fund will be liquidated on the Effective Date and the proceeds returned to you within three Business Days, to the settlement details we hold on record. The proceeds will reflect the value of your Shares in the Fund at the final valuation point on the Effective Date.

Please note that if there are any assets which we are unable to distribute to former shareholders after liquidation of the Fund, they shall be deposited with the Caisse de Consignation in Luxembourg within nine months of the Directors' decision to close the Fund, where they will be available to the relevant former shareholders of the closing Fund for the period of time established by law (currently 30 years). At the end of such period unclaimed amounts will revert to the Luxembourg State.

Switch your Shares

You may switch your Shares in the Fund into shares of any other sub-fund(s) of the Company free of charge on any date up to the Dealing Cut-Off on 11 February 2020 in accordance with the provisions of the Prospectus, provided that such an investment is permitted, including in your country. The shares in the sub-fund(s) you specify will be purchased at the share price applicable to that sub-fund in accordance with the provisions of the Prospectus. Before you switch into a new sub-fund, it is important that you read the Key Investor Information Document ("KIID") of the new sub-fund, which are available as described below.

Redeem your Shares

You may redeem your Shares in the Fund free of charge on any date up to the Dealing Cut-Off on 11 February 2020 in accordance with the provisions of the Prospectus.

Additional Information

Any instruction to switch or redeem your Shares should be sent to the Registrar and Transfer Agent at the address indicated below, by telephone on (352) 2605 9601 or by fax on (352) 2460 9937.

RBC Investor Services Bank S.A,
Registrar and Transfer Agent,
14, Porte de France,
L-4360 Esch-sur-Alzette,
Grand Duchy of Luxembourg

A switch or redemption of your Shares may affect your tax position. You should therefore seek guidance from a professional adviser on any taxes that apply in the country of your respective citizenship, domicile or residence.

Please note that for any dealing in the Fund leading up to the Effective Date, the Directors have discretion to apply a dilution adjustment to reflect more fairly the value of the investments in circumstances the Directors consider appropriate that it is in the best interests of the Company. Any dilution adjustment, if applicable, will be applied in accordance with the provisions of the Prospectus and may lower the proceeds with respect to a switch or redemption of your Shares.

We may require documentation to verify your identity if we do not already hold it. We may delay payment until we receive such verification. We will normally make payment in accordance with the standing instructions we hold on file. If you have changed your bank account and not informed us, please confirm your up-to-date details in writing to RBC Investor Services Bank S.A. at the address provided above.

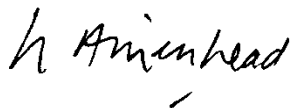
How to contact us

If you have any questions, please contact the Registrar and Transfer Agent, RBC Investor Services Bank S.A., using the details above. Investors may obtain the Prospectus, KIIDs, the Articles, as well as the annual and semi-annual reports of the Company, free of charge from the registered office and at www.janushenderson.com.

For Singapore investors, Janus Henderson Investors (Singapore) Limited, Level 34 - Unit 03-04, 138 Market Street, CapitaGreen Singapore 048946 is the Singapore representative. The Prospectus, the Product Highlights Sheet ("PHS"), the Articles, as well as the annual and semi-annual reports of the Company, may be obtained free of charge from the Singapore representative. For Swiss investors, BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich is the Swiss representative and paying agent of the Company, where the Prospectus, the KIIDs, the Articles, as well as the annual and semi-annual reports of the Company, may be obtained free of charge. For German investors, Marcard, Stein & Co AG, Ballindamm 36, 20095 Hamburg is the Paying and Information Agent, where the Prospectus, the KIIDs, the Articles, as well as the annual and semi-annual reports of the Company, may be obtained free of charge.

Please note that subsidiaries and/or delegated third parties of the Janus Henderson Group that you communicate with about your investment may record telephone calls and other communications for training, quality and monitoring purposes and to meet regulatory record keeping obligations in accordance with the Privacy Policy.

Yours faithfully,



Les Aitkenhead
Chairman of the Janus Henderson Horizon Fund Board

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

(節譯文)

本文件中使用但未另行定義的詞彙與 2019 年 3 月版日的公開說明書（「本公開說明書」）中所定義者具相同意涵。董事對本信函的正確性負責。

本文件至關重要，需要您立即留意。如您對其內容或採取的行動有任何疑問，請立即諮詢您的股票經紀商、銀行經理、事務律師、會計師、關係經理或其他專業顧問。

駿利亨德森遠見基金（「本公司」）
可變資本投資公司（「SICAV」）
盧森堡
商業登記編號 B 22847

2020 年 1 月 10 日

基金終止－駿利亨德森遠見基金-美國增長基金（「本基金」）

親愛的股東，

謹致函通知您，我們擬於 2020 年 2 月 12 日（「生效日」）依章程第 28 條及公開說明書第 6 節之規定關閉本基金。作出此一決定的原因如下。

Henderson Global Investors Limited（「HGIL」或「投資管理人」）將本基金的全權委託投資管理職能複委託予 Geneva Capital Management LLC（「GCM」），由其擔任副投資管理人。GCM 目前是駿利亨德森集團在美國完全持股的投資管理子公司。截至 2019 年 10 月 31 日，本基金的資產管理規模為 2624 萬美元。

因您持有本基金的股份，請您務必閱讀本信函，並了解關閉之影響與您可採取的選擇。

我們為何決定關閉本基金？

2019 年 12 月 3 日，Janus Henderson Investors 達成協議，將 GCM 出售予 GCM 管理階層及專門從事資產管理的私募股權公司 Estancia Partners。該協議符合 Janus Henderson Investors 提升營運效率及專注度的優先策略。此亦符合 Geneva 之管理

駿利亨德森遠見基金

註冊辦公室：2 Rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg
janushenderson.com

層獨立運作的期盼。此交易預計將在 2020 年第一季完成，惟須滿足美國監管上的交割條件，包括取得 GCM 客戶的同意。

由於 GCM 自 2020 年第二季起將不再是駿利亨德森集團的子公司，且本基金的美國全市場資本化策略需求在不久的將來增長可能性甚微，在經過審慎考慮後，並基於股東之利益，董事決定於 2020 年 2 月 12 日關閉本基金。雖亦曾考量將本基金與本公司另一子基金合併的可能性，但結論是欠缺具有與本基金類似投資目標、政策或風險概況的基金以進行適當之合併。此外，此等安排亦被認為對股東而言在經濟上並不可行。

HGIL 將支付本基金清算所生之費用成本（例如股東通訊及法律費用），而與處分本基金投資相關之市場交易費用將由本基金承擔。

關閉之準備

自本信函發出之日起，將根據章程第 22 條(g)項及公開說明書「買回的可能延遲或暫停」之規定不再允許本基金之申購、移轉或轉入。

另請留意，本基金將自[盧森堡時間 2020 年 2 月 11 日 13:00 起]停止交易，以便於次一營業日開始關閉本基金。

您得採取之選項

不採取行動

如您不採取任何行動，則本基金將在生效日前進行清算，所得款項將按我們所記錄的結算細節，在三個營業日內退還予您。所得款項將反映您在本基金的股份於生效日之最終估價時點之價值。

請注意，如於本基金清算後有任何我們無法分配予前股東的資產，則應在董事決定關閉本基金後 9 個月內將此等資產存放在盧森堡的 Caisse de Consignation，於此，在法定期限內（目前為 30 年）可供關閉基金的相關前股東領取。在此期間屆滿時，無人認領的款項將歸盧森堡國有。

轉換您的股份

您得按公開說明書之規定，在 2020 年 2 月 11 日交易截止時間前任何日期將您在本基金中的股份免費轉換為本公司任何其他子基金的股份，惟前提係此投資可被允許，包括在您的國家/地區。您所指定的子基金股份將依公開說明書之規定按適

用於該子基金的股價購買。轉換至新子基金前，請務必閱讀新子基金的主要投資者資訊文件（KIID），取得資訊如下所述。

贖回您的股份

您得按公開說明書之規定，在 2020 年 2 月 11 日交易截止時間前的任何日期免費贖回您的基金股份。

額外資訊

有關轉換或贖回您的股份之任何指示應透過電話（352）2605 9601 或傳真（352）2460 9937）發送至位於下述地址之登記人及股務代理。

RBC Investor Services Bank S.A,
Registrar and Transfer Agent,
14, Porte de France,
L-4360 Esch-sur-Alzette,
Grand Duchy of Luxembourg

轉換或贖回您的股份可能會影響您的稅務狀況。因此，您應就您國籍地、住所地或居住地國家所適用之任何稅務，各別向專業顧問尋求指導。

請注意，對於在生效日前的任何本基金交易，為符合本公司的最佳利益，董事有權酌情進行稀釋調整，以在董事認為適當的情況下更公平地反映投資價值。任何稀釋調整（如適用）將依公開說明書之規定進行，並可能降低您的股份之轉換或贖回金額。

若我們尚無該等資訊，我們可能會要求您提供文件以驗證您的身份。在我們收到此類驗證前，我們可能會延遲付款。通常，我們將按照我們紀錄上的付款指示進行付款。如您更改了銀行帳戶但未通知我們，請以書面形式向 RBC Investor Services Bank S.A. 確認您的最新詳細資訊。

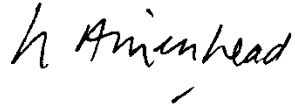
如何聯繫我們

如有任何疑問，請使用以上詳細資訊，與登記人及股務代理 RBC Investor Services Bank S.A. 聯繫。投資人可自註冊辦公室及 www.janushenderson.com 網站免費獲得本公司的公開說明書、主要投資人資訊文件、章程，及年度報告與半年度報告。

(略譯)

請注意，就您的投資與您進行聯繫的駿利亨德森集團子公司及/或受委託的第三人可能為培訓、品質及監控之目的，及為履行隱私權政策下法定紀錄之義務，而記錄電話及其他通訊內容。

誠摯地，



Les Aitkenhead

駿利亨德森遠見基金董事長