

## 【富達境外基金通知】

2021 年 10 月 15 日

謹通知本公司總代理之「富達系列基金」之相關變動。相關詳細內容說明，請參考隨附之書件。

若您對本通知有任何相關問題，歡迎聯絡您專屬的業務專員，或撥打富達免付費客服專線 0800-00-99-11 查詢，我們當竭誠為您服務。

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【富達投信獨立經營管理】各基金經金管會核准或同意生效，惟不表示絕無風險，基金經理公司以往之經理績效不保證基金之最低投資收益，基金經理公司除盡善良管理人之注意義務外，不負責各基金之盈虧，亦不保證最低之收益，投資人申購前應詳閱基金公開說明書。有關基金應負擔之費用(境外基金含分銷費用)已揭露於基金之公開說明書或投資人須知中，投資人索取公開說明書或投資人須知，可至富達投資服務網 <http://www.fidelity.com.tw>或境外基金資訊觀測站 <http://www.fundclear.com.tw>查詢，或請洽富達投信或銷售機構索取。Fidelity 富達, Fidelity International, 與Fidelity International 加上其F標章為FIL Limited之商標。FIL Limited 為富達國際有限公司。富達證券投資信託股份有限公司為FIL Limited 在台投資100%之子公司。110台北市信義區忠孝東路五段68號11樓，富達投信服務電話 0800-00-9911。

此為重要文件，請您立即閱讀。倘有任何疑義，請尋求專業建議

2021 年 10 月 15 日

親愛的股東，

本函係為通知您持有之富達基金及其相關基金（各稱「子基金」或合稱為「本基金」）部分重要變更。

任何未於本函定義之專有名詞，其意義與富達基金臺灣部分公開說明書（下稱「公開說明書」）內所載相同。

### 富達基金（下稱「本公司」）重要變更之內容

#### 變更之內容

本公司將於以下所列之生效日或富達基金董事會（下稱「董事會」）可能釐定之更晚日期（下稱「生效日」）合併數檔富達基金旗下之基金（下稱「合併案所涉基金」）：

| 消滅基金                                      |         | 存續基金   | 生效日        |
|---|---------|--|------------|
| 富達基金-法國基金                                 | →<br>合併 | Fidelity Funds – Sustainable Eurozone Equity Fund (存續基金並未在臺註冊) | 14/02/2022 |
| 富達基金-日本小型企業基金                             |         | 富達基金-永續發展日本股票基金 (原名為「富達基金-日本基金」)                               | 17/01/2022 |
| 富達基金-馬來西亞基金                               |         | 富達基金-東協基金  | 31/01/2022 |
| 富達基金-新加坡基金                                |         | 富達基金-東協基金  | 31/01/2022 |
| Fidelity Funds – Taiwan Fund (消滅基金並未在臺註冊) |         | 富達基金-大中華基金   | 17/01/2022 |
| 富達基金-英國基金                                 |         | Fidelity Funds – UK Special Situations Fund (存續基金並未在臺註冊)       | 14/02/2022 |

「富達基金-法國基金」及「富達基金-英國基金」將分別併入我國未核備之「Fidelity Funds – Sustainable Eurozone Equity Fund」及「Fidelity Funds – UK Special Situations Fund」，故「富達基金-法國基金」及「富達基金-英國基金」自合併生效日起終止在國內募集與銷售，除原採定期定額扣款之投資人得繼續其扣款外，不再受理投資人之申購及轉入。另請注意，「Fidelity Funds – Sustainable Eurozone Equity Fund」及「Fidelity Funds – UK Special Situations Fund」尚未經主管機關核准於國內募集及銷售。

#### 您需採取之行動

您有三種選擇：

- 不採取行動，此為選項之一，若您為消滅基金股東，則您的現有股份將於生效日自動轉換為存續基金相關股份類別之股份。若您為存續基金股東，則您於相關基金之投資仍將持續；
- 將您的現有股份轉換至您任何可提供給您的其他富達基金；，或
- 贖回您的股份。

進一步細節請參見第一節。

消滅基金與存續基金股份類別對照表

| 合併  | 消滅基金股份類別              |              |         | 存續基金股份類別              |              | 生效日        |
|---|-----------------------|--------------|---------|-----------------------|--------------|------------|
| 富達基金-法國基金<br>併入<br>Fidelity Funds – Sustainable Eurozone Equity Fund (存續基金並未在臺註冊) | A-EUR                 | LU0048579410 | 合併<br>→ | A-EUR<br>(未在臺註冊)      | LU2219351876 | 14/02/2022 |
| 富達基金-日本小型企業基金<br>併入<br>富達基金-永續發展日本股票基金(原名為「富達基金-日本基金」)                            | A-ACC-USD<br>(hedged) | LU0997587166 | 合併<br>→ | A-ACC-USD<br>(hedged) | LU0997586945 | 17/01/2022 |
|   | A-JPY                 | LU0048587603 |         | A-JPY                 | LU0048585144 |            |
|   | Y-ACC-JPY             | LU0370789306 |         | Y-ACC-JPY             | LU0318940771 |            |
| 富達基金-馬來西亞基金<br>併入<br>富達基金-東協基金  | A-USD                 | LU0048587868 | 合併<br>→ | A-USD                 | LU0048573645 | 31/01/2022 |
|   | Y-ACC-USD<br>(未在臺註冊)  | LU0346391757 |         | Y-ACC-USD             | LU0346390510 |            |
| 富達基金-新加坡基金<br>併入<br>富達基金-東協基金   | A-USD                 | LU0048588163 | 合併<br>→ | A-USD                 | LU0048573645 | 31/01/2022 |
|   | Y-ACC-USD<br>(未在臺註冊)  | LU0346391914 |         | Y-ACC-USD             | LU0346390510 |            |
| Fidelity Funds – Taiwan Fund (消滅基金並未在臺註冊)<br>併入<br>富達基金-大中華基金                     | A-USD<br>(未在臺註冊)      | LU0075458603 | 合併<br>→ | A-USD                 | LU0048580855 | 17/01/2022 |
|   | Y-ACC-USD<br>(未在臺註冊)  | LU0346392052 |         | Y-ACC-USD             | LU0346391161 |            |
| 富達基金-英國基金<br>併入<br>Fidelity Funds – UK Special Situations Fund (存續基金並未在臺註冊)       | A-GBP                 | LU0048621717 | 合併<br>→ | A-GBP<br>(未在臺註冊)      | LU2219351520 | 14/02/2022 |

## 重要資訊

董事會決定將本公司數檔基金合併，謹將合併之基金詳列如上（每筆相關交易下稱「合併案」）。本合併案係依據2010年12月17日盧森堡關於集體投資事業之法律第1條(20)(a)、富達基金章程（下稱「章程」）第22條規定以及公開說明書中所列條款進行辦理。

該等變更係為確保富達基金系列持續聚焦我們的客戶需求，並旨在協助客戶達成目標。本次變更增加收益型解決方案、永續發展產品、絕對報酬與總報酬產品，以及投資主題之數量，且在此同時著重主要市場區塊中更為廣泛的明確目標。本次變更目標係為本公司為提升產品而進行的大規模投資，以利富達基金以更有效方式服務客戶。

本函所列合併案之效力將拘束所涵蓋基金之未依下列規定要求贖回或轉換股份之所有股東。

本合併案業已由盧森堡金融管理局（下稱「CSSF」）核准。

本通知函說明提議合併案將產生之影響。

### 1. 合併案相關重要時程

| 合併                                  |  | 消滅基金                    | 存續基金                    | 合併案所涉基金          |            |
|-------------------------------------|--|-------------------------|-------------------------|------------------|------------|
| 消滅基金                                | 存續基金   | 申購/贖回/轉換股份截止日期（請見下方第1點） | 免費贖回/轉換出基金截止日期（請見下方第2點） | 用以計算換算比率之淨資產價值日期 | 合併生效日      |
| 富達基金-法國基金                           | Fidelity Funds – Sustainable Eurozone Equity Fund（未在臺註冊） | 04/02/2022              | 11/02/2022              | 11/02/2022       | 14/02/2022 |
| 富達基金-日本小型企業基金                       | 富達基金-永續發展日本股票基金（原名為「富達基金-日本基金」）                          | 07/01/2022              | 14/01/2022              | 14/01/2022       | 17/01/2022 |
| 富達基金-馬來西亞基金                         | 富達基金-東協基金  | 21/01/2022              | 28/01/2022              | 28/01/2022       | 31/01/2022 |
| 富達基金-新加坡基金                          | 富達基金-東協基金  | 21/01/2022              | 28/01/2022              | 28/01/2022       | 31/01/2022 |
| Fidelity Funds – Taiwan Fund（未在臺註冊） | 富達基金-大中華基金   | 07/01/2022              | 14/01/2022              | 14/01/2022       | 17/01/2022 |
| 富達基金-英國基金                           | Fidelity Funds – UK Special Situations Fund（未在臺註冊）       | 04/02/2022              | 11/02/2022              | 11/02/2022       | 14/02/2022 |

為執行必要程序，以確保各合併案可順利如期辦理，董事會決議以下事項：

1. 消滅基金股東可申購、贖回或轉換股份，直至生效日前五(5)個工作日為止。如上所載之截止日期前贖回/轉出股份均為免費。申購或轉入消滅基金的費用則收取通常收取之費用；以及
2. 存續基金股東可免費贖回或將其股份轉出存續基金，直至如上所載之截止日期為止，截止日期之後請求贖回或轉換股份則會收取通常的贖回或轉換費用。申購或轉入存續基金則收取通常收取之費用。

## 2. 合併案對於消滅基金股東之影響

不同意各該合併案的消滅基金股東可請求贖回股份，或在可行情況下請求以可適用之淨資產價值轉換其股份，直到第一節所載之截止日期為止，此類贖回與轉換股份交易均為免費。

各該合併案實施後，各檔消滅基金股東將成為相關存續基金之股東，細節如上所載。各檔消滅基金將於相關生效日不經清算而逕行解散。股東應注意各合併所涉基金之特徵有所差異。

於生效日當天，各檔消滅基金股東獲得的存續基金股份，其特徵可能有異於現行持有之消滅基金股份，詳情請參見本函末之附錄。

針對所有合併案，自相關生效日起，消滅基金股東將獲得與存續基金股東相同之權利，因而參與存續基金未來的任何淨資產價值上漲。

消滅基金不會因合併案而收取申購費用。

### 2.1 投資組合調整

為確保合併案順利進行，在可行情況下，各檔消滅基金之投資組合將在合併前進行調整，其目的在於使消滅基金之投資組合在相關生效日前即符合存續基金之投資目標。

請注意，基於此調整，在生效日前，各檔消滅基金投資組合之策略可能有異於消滅基金公開說明書第1.4節所載之「投資政策與目標」。

### 2.2 消滅基金交易請求截止日期

為執行必要程序，以確保各合併案可順利如期辦理，董事會決議在各合併案相關生效日前五(5)個工作日之期間內均不受理消滅基金股份之申購、贖回與轉換。消滅基金股東可在生效日營業時間開始時起交易其新獲得之存續基金股份。

### 2.3 換算比率

各該合併案生效日當天，消滅基金股東之持股將自動轉換為相應的存續基金股份類別（請見下方表格所示），股數計算公式如下：

*消滅基金股份類別股數乘以相關換算比率，各股份類別換算比率將分別計算*

換算比率的計算方式係為消滅基金股份類別每股淨資產價值除以存續基金股份類別每股淨資產價值。用以計算比率的淨資產價值日期為生效日的前一工作日，如上方第一節所載。

為計算相關股份換算比率，章程與公開說明書中所載之淨資產價值計算規則將用以確立合併案所涉基金的資產與負債價值。

由於欲合併之消滅基金與存續基金的股份類別之參考貨幣相同，因此在計算各該生效日消滅基金之股數轉換為存續基金之股數時，無需使用匯率。

### 2.4 合併後獲得之存續基金股數確認

針對所有合併案，消滅基金股東於合併後將收到確認其存續基金相應股份類別股數的通知，或者消滅基金股東也可在下一期的對帳單內獲悉並確認細節，或至其富達線上帳戶檢視。

## 3. 合併案對於存續基金股東之影響

不同意各該合併案的存續基金股東可請求贖回股份，或在可行情況下請求以可適用之淨資產價值轉換股份，直到第一節所載之截止日期為止，此類贖回與轉換股份交易均為免費。

申購、轉換或贖回存續基金股份將不會暫停。

合併案實施後，各檔存續基金股東之持股將不會出現變化，持股相關權利也無變動。合併案之執行將不會影響存續基金的費用結構。

合併案將不影響存續基金之投資政策。

進一步資訊請見本函末之附錄。

#### 4. 合併基金重要特性比較

各合併案所涉基金為同一實體旗下基金，因此將受惠於同等的投資人保障與權利。

股東應注意各合併所涉基金特徵有所差異。進一步資訊請見本函末之附錄。

關於消滅基金與存續基金之配息政策，費用與支出，申購、贖回與轉換股份，最低投資金額與後續投資金額，以及持股要求的進一步詳情，請參見公開說明書。

#### 5. 基金合併之成本

因籌備與辦理合併案所衍生之法律、顧問、稽核與行政等成本與費用將由本公司的投資經理人 FIL Fund Management Limited 承擔。

#### 6. 稅務

合併案可能會影響您的稅務狀況。本公司建議各合併案所涉基金股東尋求專業顧問之意見，以了解就您所屬國籍、居住地、註冊或登記地之稅法而言，本合併案將有何影響。

#### 7. 額外資訊

##### 7.1 基金合併報告

董事會將委任本公司之授權會計師 Deloitte Audit S.à r.l. (以下稱「會計師」) 進行合併案相關稽核工作，會計師將針對各合併案提出報告，其中包括確認以下事項：

- 1) 為計算換算比率而採用的資產及/或負債評價標準；
- 2) 確立換算比率的計算方法；及
- 3) 最終換算比率。

會計師製作之報告副本將免費提供予各合併案所涉基金之股東與盧森堡金融監管委員會(CSSF)。

##### 7.2 可供索取之額外文件

自 2021 年 10 月 15 日起，合併案所涉基金之股東將可於本公司登記辦事處免費索取以下文件：

- 董事會制定之合併條款，其中包含合併案的詳細資訊，例如股份換算比率之計算方法（下稱「合併條款」）；
- 本公司保管銀行之聲明，確認已核實合併條款是否符合 2010 年 12 月 17 日關於集體投資事業之法律與章程；
- 盧森堡公開說明書；

- 各合併案所涉基金的關鍵投資人資訊文件(KIID)。董事會籲請消滅基金股東針對合併案制定任何決策前詳閱存續基金之 KIID。

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若您欲取得關於合併案之進一步資訊，請聯繫本公司登記辦事處或您的專屬投資顧問或致電富達投信客服專線 0800-00-99-11。

合併案將反映在下一更新之公開說明書，最新的盧森堡公開說明書將可於本公司登記辦事處免費索取。

董事會對本函內容準確性負責。

此致，



**Nishith Gandhi**  
FIL (Luxembourg) S.A 之代表人  
富達基金之法人董事



## 附錄 – 合併基金重要特性比較

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1. 富達基金-法國基金 併入 Fidelity Funds – Sustainable Eurozone Equity Fund (未在臺註冊)

|                            |   |
|----------------------------|---|
| <p>消滅基金<br/>富達基金-法國基金</p>  | <p>存續基金<br/>Fidelity Funds – Sustainable Eurozone<br/>Equity Fund<br/>(未在臺註冊)</p> |
| <p>生效日：2022 年 2 月 14 日</p> |   |

1.1 投資目標

|  |   |
|--|---|
| <p>本基金首要投資於法國股票證券。本基金將對大中小型公司進行混合投資。</p> <p>本基金採主動式管理，僅於進行績效比較時參考 CAC All-Tradable Index (「指數」)。</p> | <p>本基金旨在透過主要投資於歐洲經濟暨貨幣聯盟 (EMU) 成員國之歐元計價股票證券，以達成長期資本增長之目標。</p> <p>本基金為富達永續基金家族一員，採取專注永續發展策略，基金淨資產價值至少 70% 投資於具有永續特性之證券，詳情請見標題為「富達永續基金家族」之第 1.3.2(b) 一節。基金將持續考量各種環境與社會特性，其中環境特性包括但不限於氣候變遷減緩與調適、水資源與廢棄物管理，以及生物多樣性。社會特性則包括但不限於產品安全、供應鏈、衛生與安全，以及人權。環境與社會特性相關爭議將受到定期監控。富達的基本面分析師將分析環境與社會特性，並透過富達永續評級評分。本基金將遵循富達永續基金家族之框架，以推動上述特性。</p> <p>此外，投資經理人將排除以下投資標的：MSCI ESG 評等 A 以下的發行人；曝險於博弈、成人娛樂、鈾礦開採、核能發電廠營運商，或重要核能特定產品生產商之發行人；核電廠產業、煤礦開採、油砂、水力壓裂、化石燃料開採、火力發電，或碳密度高（每百萬美元銷售排放超過 500 噸二氧化碳，範疇 1 與 2）之發行人。</p> <p>本基金的目標是使碳足跡低於 MSCI EMU 指數（以下稱「指數」）。</p> <p>本基金採主動式管理，選擇本基金之投資且為監控風險之目的時，投資經理人將參考指數，因為指數成分股代表基金將投資之公司類型。</p> <p>監控風險時，投資經理人也將參考指數而制定內部方針，內部方針係為相對於指數的整體曝險水準，而非表示基金將投資於指數成分股。若基金投資之證券為指數成分股，其配置權重可能異於指數之配置。針對投資標的選擇，投資經理人具有高度裁量權，可投資於不包含在指數中的公司、產業、國家與證券類型，以把握投資機會。長期而言，基金績效預期將異於指數，然而，就短期而言，視市況而定，基金績效可能接近指數。基金績效可與指數比較，以進行評估。</p> <p>股東應注意指數並未納入環境與社會考量，但如上所述，本基金遵循富達永續基金家族之框架，以推動環境與社會特性。</p> |
|--|---|

|  |  |
|--|--|
|  | <b>投資組合資訊：</b><br>碳足跡之定義為每百萬美元銷售所排放之二氧化碳公噸數。 |
|--|--|

## 1.2 投資目標 (附註)

|   |  |
|---|--|
| <b>參考貨幣：Euro</b><br>本基金適用法國 PEA (Plan d'Epargne en Actions) 稅務包管計畫。 | <b>參考貨幣：Euro</b><br>本基金適用法國 PEA (Plan d'Epargne en Actions) 稅務包管計畫。<br>本基金須遵循 SFDR 第 8 條之揭露規定。 |
|---|--|

## 1.3 總曝險

| 總曝險計算方法 |     |
|---------|-----|
| 承諾法     | 承諾法 |

## 1.4 風險因素

| 基金名稱  | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |       |      |         |                      |      | 特定工具相關風險 |       |      | 衍生性商品/交易對手風險 |               |      |      |     | 額外公開說明書風險因素 |      |               |
|---|------|----------|-----------|----|-------|------|-------------|-------|-------|------|---------|----------------------|------|----------|-------|------|--------------|---------------|------|------|-----|-------------|------|---------------|
|   |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票發行人集中度    | 國家集中度 | 產業集中度 | 主題重點 | 投資於小型企業 | 低於投資等級、未評等證券及高收益債務工具 | 新興市場 | 俄羅斯      | 歐元區風險 | 中國相關 | 固定收益相關       | 股票連結債券/信用連結債券 | 一般風險 | 空頭部位 | 高槓桿 |             | 主動貨幣 | 特定衍生工具        |
| 富達基金 - 法國基金   | X    | X        |           |    |       |      | X           | X     |       | X    |         |                      |      |          |       |      |              |               | X    | X    |     | X           | X    | 5a,7,10a      |
| Fidelity Funds - Sustainable Eurozone Equity Fund (未在臺註冊) | X    | X        |           |    |       |      |             |       |       |      |         |                      |      | X        |       |      |              |               | X    | X    |     | X           | X    | 5a, 5b,7, 10a |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

## 1.5 歐盟證券融資交易法規

| 基金名稱  | 差價合約(CFDs)              |                         | 總收益交換(TRS)              |                         | 證券借貸                    |                         | 再買回及反向再買回協議             |                         |
|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|   | 最大值<br>(in % of<br>TNA) | 預期值<br>(in % of<br>TNA) | 最大值<br>(in % of<br>TNA) | 預期值<br>(in % of<br>TNA) | 最大值<br>(in % of<br>TNA) | 預期值<br>(in % of<br>TNA) | 最大值<br>(in % of<br>TNA) | 預期值<br>(in % of<br>TNA) |
| 富達基金－法國基金   | 10                      | 0                       | 0                       | 0                       | 30                      | 15                      | 30                      | 0                       |
| Fidelity Funds – Sustainable Eurozone Equity Fund (未在臺註冊) | 50                      | 0                       | 0                       | 0                       | 30                      | 15                      | 30                      | 0                       |

### 1.6 典型投資人類型

#### 合併案所涉基金

合併案所涉基金之股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。

### 1.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-EUR 股份類別將併入存續基金之相應股份類別。

消滅基金與存續基金各股份類別之配息政策、最低投資標準（如適用）、費用結構均相同，惟持續性開支有所差異，詳列如下：

|   | 持續性開支<br>A- EUR |
|---|-----------------|
| 富達基金-法國基金   | 1.94            |
| Fidelity Funds – Sustainable Eurozone Equity Fund (未在臺註冊) | 1.93            |

2. 富達基金-日本小型企業基金 併入 富達基金-永續發展日本股票基金（原名為「富達基金-日本基金」）

|                              |  |
|------------------------------|--|
| <b>消滅基金</b><br>富達基金-日本小型企業基金 | <b>存續基金</b><br>富達基金-永續發展日本股票基金（原名為「富達基金-日本基金」） |
| 生效日：2022年1月17日               |  |

2.1 投資目標

|   |   |
|---|---|
| <p>本基金首要投資於日本小型及新興公司，包括於日本區域性證券交易所及東京店頭市場上市上櫃之公司。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 Russell/Nomura Mid Small Cap Japan with Dividends Index（「指數」），因為該指數之成分代表了本基金所投資之公司類型。本基金之表現可以根據其指數進行評估。</p> <p>投資經理人相較於該指數，具有廣泛的裁量權。儘管本基金將持有屬於該指數成分之資產，但也可能投資於那些指數未涵蓋以及與指數有不同加權的公司、國家或行業，以充分利用投資機會。長期以觀，可期待本基金之表現將與該指數不同。然而，短期以觀，本基金之表現可能趨近於該指數，須視市場狀況而定。</p> | <p>本基金旨在透過首要由日本股票證券所組成之投資組合，以實現長期資本增長。</p> <p>本基金屬於富達永續發展型基金家族並採用永續重點策略，根據該策略，如「1.3.2(b)富達永續發展型基金家族」一節所述，基金淨資產至少 70%將投資於被視為保有永續發展特色之證券。該基金將持續考慮多種環境及社會特色。環境特色包括但不限於緩解並適應氣候變遷、水資源及廢棄物管理及生物多樣性，而社會特色包括但不限於產品安全、供應鏈、健康及安全以及人權。涉及環境及社會特色之爭議受定期監控。環境及社會特色由富達基礎分析師分析並透過富達永續發展評級進行評級，該基金透過遵循富達永續發展型基金家族框架以提升該等特色。</p> <p>此外，投資經理人將排除對以下發行人之投資：</p> <ul style="list-style-type: none"> <li>• 富達永續發展評級為「C」或以下；或</li> <li>• 投資於化石能源採掘、賭博及成人娛樂。</li> </ul> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 TOPIX Total Return Index（「指數」），因為該指數之成分代表了本基金所投資之公司類型。本基金之表現可以根據其指數進行評估。</p> <p>投資經理人相較於該指數，具有廣泛的裁量權。儘管本基金將持有屬於該指數成分之資產，但也可能投資於那些指數未涵蓋以及與指數有不同加權的公司、國家或行業，以充分利用投資機會。長期以觀，可期待本基金之表現將與該指數不同。然而，短期以觀，本基金之表現可能趨近於該指數，須視市場狀況而定。</p> <p>股東應注意，指數並未整合環境及社會考慮因素；而係如上文所述，該基金透過遵循富達永續發展投資框架提升環境及社會特色。</p> |
|---|---|

2.2 投資目標（附註）

|          |                                     |
|----------|-------------------------------------|
| 參考貨幣：JPY | 參考貨幣：JPY<br>本基金應遵循 SFDR 第 8 條之揭露要求。 |
|----------|-------------------------------------|

## 2.3 總曝險

| 總曝險計算方法 |     |
|---------|-----|
| 承諾法     | 承諾法 |

## 2.4 風險因素

| 基金名稱                                 | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |            |         |                      | 特定工具相關風險 |     |       | 衍生性商品/交易對手風險 |      |      |        |              | 額外公開說明書風險因素 |                              |               |      |      |     |      |             |
|--------------------------------------|------|----------|-----------|----|-------|------|-------------|-------|------------|---------|----------------------|----------|-----|-------|--------------|------|------|--------|--------------|-------------|------------------------------|---------------|------|------|-----|------|-------------|
|                                      |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票發行人集中度    | 國家集中度 | 產業集中度/主題重點 | 投資於小型企業 | 低於投資等級/未評等證券及高收益債務工具 | 新興市場     | 俄羅斯 | 歐元區風險 | 中國相關         | 點心債券 | 一般風險 | 固定收益相關 | 抵押及/或證券化債務工具 |             | 或有可轉換證券、混合型證券及其他具備損失分擔機制特徵工具 | 股票連結債券/信用連結債券 | 一般風險 | 空頭部位 | 高槓桿 | 主動貨幣 | 特定衍生工具      |
| 富達基金 - 日本小型企業基金                      | X    | X        |           |    |       |      | X           | X     |            | X       |                      |          |     |       |              |      |      |        |              |             |                              | X             | X    |      | X   | X    | 5a,7,10a    |
| 富達基金 - 永續發展日本股票基金 (原名為「富達基金 - 日本基金」) | X    | X        |           |    |       |      |             | X     |            |         |                      |          |     |       |              |      |      |        |              |             |                              | X             | X    |      | X   | X    | 5a,5b,7,10a |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

## 2.5 歐盟證券融資交易法規

| 基金名稱                                 | 差價合約(CFDs)        |                   | 總收益交換(TRS)        |                   | 證券借貸              |                   | 再買回及反向再買回協議       |                   |
|--------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                                      | 最大值 (in % of TNA) | 預期值 (in % of TNA) | 最大值 (in % of TNA) | 預期值 (in % of TNA) | 最大值 (in % of TNA) | 預期值 (in % of TNA) | 最大值 (in % of TNA) | 預期值 (in % of TNA) |
| 富達基金 - 日本小型企業基金                      | 10                | 0                 | 0                 | 0                 | 30                | 15                | 30                | 0                 |
| 富達基金 - 永續發展日本股票基金 (原名為「富達基金 - 日本基金」) | 10                | 0                 | 0                 | 0                 | 30                | 15                | 30                | 0                 |

## 2.6 典型投資人類型

## 合併案所涉基金

合併案所涉基金股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。

### 2.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-ACC-USD (hedged)、A-JPY 與 Y-ACC-JPY 股份類別將各自併入存續基金之相應股份類別。

消滅基金與存續基金各股份類別之配息政策、最低投資標準（如適用）、費用結構均相同，惟持續性開支有所差異，詳列如下：

|                                 | 持續性開支<br>A-ACC-USD<br>(hedged) | 持續性開支<br>A-JPY | 持續性開支<br>Y-ACC-JPY |
|---------------------------------|--------------------------------|----------------|--------------------|
| 富達基金—日本小型企業基金                   | 1.94                           | 1.94           | 1.09               |
| 富達基金—永續發展日本股票基金（原名為「富達基金—日本基金」） | 1.93                           | 1.93           | 1.08               |

### 3. 富達基金-馬來西亞基金 併入 富達基金-東協基金

| 消滅基金<br>富達基金-馬來西亞基金 | 存續基金<br>富達基金-東協基金 |
|---------------------|-------------------|
| 生效日：2022 年 1 月 31 日 |                   |

#### 3.1 投資目標

|  |   |
|--|---|
| <p>本基金首要投資於馬來西亞股票證券。馬來西亞被視作新興市場。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 MSCI Malaysia IMI Custom Capped Index (「指數」)，因為該指數之成分表彰了本基金所投資之公司類型。當監控風險時，投資經理人參考該指數，以設定內部準則。此等內部準則呈現相應於指數之整體曝險程度，但並不表示本基金將投資於該指數之成分，即便本基金大部分的投資標的可能為該指數之一部分。當本基金投資於該指數有涵蓋之證券時，本基金就此等證券之配置可能不同於該指數之配置。然而，基於本基金投資之市場為高度集中市場，可期待本基金之投資組合與該指數之投資組合有高度重疊。本基金之表現可以根據其指數進行評估，因為該指數之成分表彰了本基金所投資之公司類型。</p> | <p>本基金首要投資於新加坡、馬來西亞、泰國、菲律賓及印尼等東協地區的證券交易所上市之股票證券。東協國家被界定為東南亞國家協會的會員國，可能包括若干被視作新興市場的國家。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 MSCI AC ASEAN Index (「指數」)，因為該指數之成分表彰了本基金所投資之公司類型。當監控風險時，投資經理人參考該指數，以設定內部準則。此等內部準則呈現相應於指數之整體曝險程度，但並不表示本基金將投資於該指數之成分。當本基金投資於該指數有涵蓋之證券時，本基金就此等證券之配置可能不同於該指數之配置。投資經理人在投資選擇上具有廣泛的裁量權，且得投資未涵蓋於該指數內的公司、產業、國家以及證券種類，以充分利用投資機會。長期以觀，可期待本基金之表現將不同於該指數。然而，短期以觀，本基金之表現可能趨近於該指數，須視市場狀況而定。本基金之表現可與該指數進行比較。</p> |
|--|---|

#### 3.2 投資目標 (附註)

|                        |  |
|------------------------|--|
| <p><b>參考貨幣：USD</b></p> | <p><b>參考貨幣：USD</b></p> <p>本基金投資於東協地區，並可能投資於該地區內不同國家，其在該地區內任何國家的投資金額不受任何限制。</p> |
|------------------------|--|

#### 3.3 總曝險

| 總曝險計算方法 |     |
|---------|-----|
| 承諾法     | 承諾法 |

#### 3.4 風險因素



| 基金名稱        | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |           |         |                     | 特定工具相關風險 |     |       | 衍生性商品/交易對手風險 |        |              |      |      | 額外公開說明書風險因素 |     |      |        |
|-------------|------|----------|-----------|----|-------|------|-------------|-------|-----------|---------|---------------------|----------|-----|-------|--------------|--------|--------------|------|------|-------------|-----|------|--------|
|             |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票(發行人集中度)  | 國家集中度 | 產業集中度主題重點 | 投資於小型企業 | 低於投資等級未評等證券及高收益債務工具 | 新興市場     | 俄羅斯 | 歐元區風險 | 中國相關         | 固定收益相關 | 股票連結債券信用連結債券 | 一般風險 | 空頭部位 |             | 高槓桿 | 主動貨幣 | 特定衍生工具 |
| 富達基金-馬來西亞基金 | X    | X        |           |    |       |      | X           | X     |           |         |                     |          |     |       |              |        | X            | X    |      |             | X   | X    | 5a,7   |
| 富達基金-東協基金   | X    | X        |           |    |       |      | X           |       |           |         |                     |          |     |       |              |        | X            | X    |      |             | X   | X    | 5a,7   |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

### 3.5 歐盟證券融資交易法規

| 基金名稱        | 差價合約(CFDs)       |                  | 總收益交換(TRS)       |                  | 證券借貸             |                  | 再買回及反向再買回協議      |                  |
|-------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|             | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) |
| 富達基金-馬來西亞基金 | 10               | 0                | 0                | 0                | 30               | 15               | 30               | 0                |
| 富達基金-東協基金   | 10               | 0                | 0                | 0                | 30               | 15               | 30               | 0                |

### 3.6 典型投資人類型

#### 合併案所涉基金

合併案所涉基金股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。

### 3.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-USD 與 Y-ACC-USD(未在台註冊)股份類別將各自併入存續基金之相應股份類別。

消滅基金與存續基金各股份類別之配息政策、最低投資標準與費用結構均相同，惟持續性開支有所差異，詳列如下：

|             | 持續性開支<br>A-USD | 持續性開支<br>Y-ACC-USD |
|-------------|----------------|--------------------|
| 富達基金-馬來西亞基金 | 1.95           | 1.10<br>(未在台註冊)    |
| 富達基金-東協基金   | 1.94           | 1.09               |

#### 4. 富達基金-新加坡基金 併入 富達基金-東協基金

|                                  |                                 |
|----------------------------------|---------------------------------|
| <b>消滅基金</b><br><b>富達基金-新加坡基金</b> | <b>存續基金</b><br><b>富達基金-東協基金</b> |
| <b>生效日：2022 年 1 月 31 日</b>       |                                 |

##### 4.1 投資目標

|   |   |
|---|---|
| <p>本基金首要投資於新加坡證券交易所掛牌之股票證券。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 FTSE Straits Times All Share Custom Index (「指數」)，因為該指數之成分表彰了本基金所投資之公司類型。當監控風險時，投資經理人參考該指數，以設定內部準則。此等內部準則呈現相應於指數之整體曝險程度，但並不表示本基金將投資於該指數之成分，即便本基金大部分的投資標的可能為該指數之一部分。當本基金投資於該指數有涵蓋之證券時，本基金就此等證券之配置可能不同於該指數之配置。然而，基於本基金投資之市場為高度集中市場，可期待本基金之投資組合與該指數之投資組合有高度重疊。本基金之表現可以根據其指數進行評估，因為該指數之成分表彰了本基金所投資之公司類型。</p> | <p>本基金首要投資於新加坡、馬來西亞、泰國、菲律賓及印尼等東協地區的證券交易所上市之股票證券。東協國家被界定為東南亞國家協會的會員國，可能包括若干被視作新興市場的國家。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 MSCI AC ASEAN Index (「指數」)，因為該指數之成分表彰了本基金所投資之公司類型。當監控風險時，投資經理人參考該指數，以設定內部準則。此等內部準則呈現相應於指數之整體曝險程度，但並不表示本基金將投資於該指數之成分。當本基金投資於該指數有涵蓋之證券時，本基金就此等證券之配置可能不同於該指數之配置。投資經理人在投資選擇上具有廣泛的裁量權，且得投資未涵蓋於該指數內的公司、產業、國家以及證券種類，以充分利用投資機會。長期以觀，可期待本基金之表現將不同於該指數。然而，短期以觀，本基金之表現可能趨近於該指數，須視市場狀況而定。本基金之表現可與該指數進行比較。</p> |
|---|---|

##### 4.2 投資目標 (附註)

|                 |   |
|-----------------|---|
| <b>參考貨幣：USD</b> | <b>參考貨幣：USD</b><br><br>本基金投資於東協地區，並可能投資於該地區內不同國家，其在該地區內任何國家的投資金額不受任何限制。 |
|-----------------|---|

##### 4.3 總曝險

|                |     |
|----------------|-----|
| <b>總曝險計算方法</b> |     |
| 承諾法            | 承諾法 |

##### 4.4 風險因素

| 基金名稱         | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |           |         |                     |      | 特定工具相關風險 |       |      | 衍生性商品/交易對手風險 |              |      |      |     | 額外公開說明書風險因素 |      |          |
|--------------|------|----------|-----------|----|-------|------|-------------|-------|-----------|---------|---------------------|------|----------|-------|------|--------------|--------------|------|------|-----|-------------|------|----------|
|              |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票(發行人集中度)  | 國家集中度 | 產業集中度主題重點 | 投資於小型企業 | 低於投資等級未評等證券及高收益債務工具 | 新興市場 | 俄羅斯      | 歐元區風險 | 中國相關 | 固定收益相關       | 股票連結債券信用連結債券 | 一般風險 | 空頭部位 | 高槓桿 |             | 主動貨幣 | 特定衍生工具   |
|              |      |          |           |    |       |      |             |       |           |         |                     |      |          |       |      |              |              |      |      |     |             |      |          |
| 富達基金 - 新加坡基金 | X    | X        |           |    | X     | X    |             |       |           |         |                     |      |          |       |      |              |              | X    | X    |     | X           | X    | 5a,7,10a |
| 富達基金 - 東協基金  | X    | X        |           |    |       | X    |             |       |           |         | X                   |      |          |       |      |              |              | X    | X    |     | X           | X    | 5a,7     |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

#### 4.5 歐盟證券融資交易法規

| 基金名稱         | 差價合約(CFDs)           |                      | 總收益交換(TRS)           |                      | 證券借貸                 |                      | 再買回及反向再買回協議          |                      |
|--------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
|              | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) |
| 富達基金 - 新加坡基金 | 10                   | 0                    | 0                    | 0                    | 30                   | 15                   | 30                   | 0                    |
| 富達基金 - 東協基金  | 10                   | 0                    | 0                    | 0                    | 30                   | 15                   | 30                   | 0                    |

#### 4.6 典型投資人類型

##### 合併案所涉基金

合併案所涉基金股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。

#### 4.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-USD 與 Y-ACC-USD(未在臺註冊)股份類別將各自併入存續基金之相應股份類別。

消滅基金與存續基金各股份類別之配息政策、最低投資標準與費用結構均相同，惟持續性開支有所差異，詳列如下：

|            | 持續性開支<br>A-USD | 持續性開支<br>Y-ACC-USD |
|------------|----------------|--------------------|
| 富達基金-新加坡基金 | 1.92           | 1.08<br>(未在臺註冊)    |
| 富達基金-東協基金  | 1.94           | 1.09               |

\*針對合併前新成立的股份類別，持續性開支為 12 個月的預估數字，其計算係根據消滅基金相應現有股份類別為基礎所得。實際的數字可能異於本預估數字且可能每年變動。

## 5. Fidelity Funds – Taiwan Fund (未在臺註冊) 併入 富達基金-大中華基金

|  |                                  |
|--|----------------------------------|
| <b>消滅基金</b><br><b>Fidelity Funds – Taiwan Fund</b><br><b>(未在臺註冊)</b> | <b>存續基金</b><br><b>富達基金-大中華基金</b> |
| <b>生效日：2022 年 1 月 17 日</b>   |                                  |

### 5.1 投資目標

|  |   |
|--|---|
| <p>本基金主要投資於台灣股票，台灣係歸類為新興市場。</p> <p>本基金採主動式管理，在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 MSCI Taiwan Capped 8% Index (以下稱「指數」)，因為指數成分股代表基金將投資之公司類型。基金績效可與指數比較，以進行評估。</p> <p>投資經理人具有高度裁量權，雖然基金將持有指數成分股，但也可投資於不包含在指數中的公司、國家，並且可採取不同於指數的權重配置，以把握投資機會。長期而言，基金績效預期將異於指數，然而，就短期而言，視市況而定，基金績效可能接近指數。</p> | <p>本基金首要投資於香港、中國和臺灣等大中華地區股票交易所掛牌的股票證券。該地區包括若干被視作新興市場的國家。本基金可直接將其淨資產投資於中國 A 股和 B 股。</p> <p>本基金採主動式管理。在選擇本基金之投資且為監控風險之目的時，投資經理人將參考 MSCI Golden Dragon Index (「指數」)，因為該指數之成分代表了本基金所投資之公司類型。當監控風險時，投資經理人參考該指數，以設定內部準則。此等準則呈現相應於指數之整體曝險程度。當本基金投資於該指數有涵蓋之證券時，本基金就此等證券之配置可能不同於該指數之配置。投資經理人在投資選擇上，相較於該指數，具有廣泛的裁量權，可能投資於該指數未涵蓋的公司、產業、國家級證券種類，以充分利用投資機會，即便本基金大部分的投資標的可能為該指數之一部分。短期以觀，本基金之表現可能趨近於該指數，須視市場狀況而定。長期以觀，可期待本基金之投資組合及表現將與該指數不同。本基金之表現可以根據其指數進行評估，因為該指數之成分表彰了本基金所投資之公司類型。</p> |
|--|---|

### 5.2 投資目標 (附註)

|  |  |
|--|--|
| <p><b>參考貨幣：USD</b></p> <p>進一步資訊請參見第 1.4 節「額外資訊」。</p> | <p><b>參考貨幣：USD</b></p> <p>本基金可透過富達基金(香港)有限公司(FIL Investment Management (Hong Kong) Limited)的 QFII 資格及/或任何依法許可之方式(包括滬港通等可行方式)直接投資於中國 A 股，或透過中國 A 股通道產品，包括但不限於股權連結憑證、參與憑證、信用連結憑證或投資於中國 A 股的基金，間接投資於中國 A 股。</p> <p>本基金將直接及/或間接投資合計高達 60%的淨資產於中國境外 A 股和 B 股。</p> <p>本基金投資於香港、中國和臺灣等大中華地區，並可能投資於該地區內不同國家，其在該地區內任何國家的投資金額不受任何限制。</p> |
|--|--|

### 5.3 總曝險

|                |     |
|----------------|-----|
| <b>總曝險計算方法</b> |     |
| 承諾法            | 承諾法 |

## 5.4 風險因素

| 基金名稱                                 | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |           |         |                     | 特定工具相關風險 |     |       | 衍生性商品/交易對手風險 |        |              |      |      | 額外公開說明書風險因素 |     |      |        |
|--------------------------------------|------|----------|-----------|----|-------|------|-------------|-------|-----------|---------|---------------------|----------|-----|-------|--------------|--------|--------------|------|------|-------------|-----|------|--------|
|                                      |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票發行人集中度    | 國家集中度 | 產業集中度主題重點 | 投資於小型企業 | 低於投資等級未評等證券及高收益債務工具 | 新興市場     | 俄羅斯 | 歐元區風險 | 中國相關         | 固定收益相關 | 股票連結債券信用連結債券 | 一般風險 | 空頭部位 |             | 高槓桿 | 主動貨幣 | 特定衍生工具 |
|                                      |      |          |           |    |       |      |             |       |           |         |                     |          |     |       |              |        |              |      |      |             |     |      |        |
| Fidelity Funds - Taiwan Fund (未在臺註冊) | X    | X        |           |    |       | X    | X           |       |           |         | X                   |          |     |       |              |        |              | X    | X    |             | X   | X    | 5a,7   |
| 富達基金-大中華基金                           | X    | X        |           |    |       | X    | X           |       |           |         | X                   |          |     | X     |              |        |              | X    | X    |             | X   | X    | 5a,7   |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

## 5.5 歐盟證券融資交易法規

| 基金名稱                                 | 差價合約(CFDs)           |                      | 總收益交換(TRS)           |                      | 證券借貸                 |                      | 再買回及反向再買回協議          |                      |
|--------------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
|                                      | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) | 最大值<br>(in % of TNA) | 預期值<br>(in % of TNA) |
| Fidelity Funds - Taiwan Fund (未在臺註冊) | 10                   | 0                    | 0                    | 0                    | 30                   | 15                   | 30                   | 0                    |
| 富達基金-大中華基金                           | 50                   | 0                    | 0                    | 0                    | 30                   | 15                   | 30                   | 0                    |

## 5.6 典型投資人類型

### 合併案所涉基金

合併案所涉基金股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。

## 5.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-USD(未在臺註冊)與 Y-ACC-USD(未在臺註冊)股份類別將各自併入存續基金之相應股份類別。

消滅基金與存續基金各股份類別之配息政策、最低投資標準(如適用)、費用結構均相同，惟持續性開支有所差異，詳列如下：

|                                      | 持續性開支<br>A-USD | 持續性開支<br>Y-ACC-USD |
|--------------------------------------|----------------|--------------------|
| Fidelity Funds – Taiwan Fund (未在臺註冊) | 1.92           | 1.07               |
| 富達基金—大中華基金                           | 1.93           | 1.08               |

6. 富達基金-英國基金 併入 Fidelity Funds – UK Special Situations Fund (未在臺註冊)

|                     |   |
|---------------------|---|
| 消滅基金<br>富達基金-英國基金   | 存續基金 Fidelity Funds – UK Special Situations Fund<br>(未在臺註冊) |
| 生效日：2022 年 2 月 14 日 |   |

6.1 投資目標

|  |  |
|--|--|
| 本基金首要投資於英國股票證券。<br>本基金採主動式管理，僅於進行績效比較時參考 FTSE All Share Index(「指數」)。 | 本基金旨在透過主要投資於英國上市、成立、註冊之公司股票證券以及業務主要在英國之公司股票證券，以達成長期資本增長之目標。投資經理人將聚焦受到低估且復甦潛能（反映業務基本面的股價復甦）尚未受到市場認可的公司（亦即特別時機）。基金將投資於大、中、小型公司，投資經理人選擇標的時，不受限於公司規模或所屬產業，而是基本上根據投資機會是否具有吸引力。<br>本基金採主動式管理，並參考 FTSE All Share Index（下稱「指數」）僅供績效比較用途。 |
|--|--|

6.2 投資目標 (附註)

|   |                 |
|---|-----------------|
| <b>參考貨幣：GBP</b><br>本基金受 French PEA (Plan d' Epargne en Actions)稅務包管認可。<br>自 2021 年 10 月 1 日起，本基金將不再受 French PEA (Plan d' Epargne en Actions)稅務包管認可。 | <b>參考貨幣：GBP</b> |
|---|-----------------|

6.3 總曝險

|                |     |
|----------------|-----|
| <b>總曝險計算方法</b> |     |
| 承諾法            | 承諾法 |

6.4 風險因素



| 基金名稱  | 一般風險 | 資產類別特定風險 |           |    |       |      | 投資重點/風格相關風險 |       |           |         |                     | 特定工具相關風險 |     |       | 衍生性商品/交易對手風險 |        |                |      |      | 額外公開說明書風險因素 |     |          |
|---|------|----------|-----------|----|-------|------|-------------|-------|-----------|---------|---------------------|----------|-----|-------|--------------|--------|----------------|------|------|-------------|-----|----------|
|   |      | 股票       | 債券及其他債務工具 | 商品 | 不動產相關 | 多重資產 | 股票(發行人集中度)  | 國家集中度 | 產業集中度主題重點 | 投資於小型企業 | 低於投資等級未評等證券及高收益債務工具 | 新興市場     | 俄羅斯 | 歐元區風險 | 中國相關         | 固定收益相關 | 股票連結構債券信用連結構債券 | 一般風險 | 空頭部位 |             | 高槓桿 | 主動貨幣     |
| 富達基金 - 英國基金   | X    | X        |           |    |       |      | X           | X     |           |         |                     |          |     |       |              |        | X              | X    |      | X           | X   | 5a,7,10a |
| Fidelity Funds – UK Special Situations Fund (未在臺註冊) | X    | X        |           |    |       |      | X           |       | X         |         |                     |          |     |       |              |        | X              | X    |      | X           | X   | 5a,7,10a |

若您欲了解更多風險因素相關資訊，請參閱公開說明書。

## 6.5 歐盟證券融資交易法規

| 基金名稱  | 差價合約(CFDs)       |                  | 總收益交換(TRS)       |                  | 證券借貸             |                  | 再買回及反向再買回協議      |                  |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|   | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) | 最大值(in % of TNA) | 預期值(in % of TNA) |
| 富達基金 - 英國基金   | 10               | 0                | 0                | 0                | 30               | 15               | 30               | 0                |
| Fidelity Funds – UK Special Situations Fund (未在臺註冊) | 100              | 40               | 0                | 0                | 30               | 15               | 30               | 0                |

## 6.6 典型投資人類型

| 合併案所涉基金  |
|--|
| 合併案所涉基金股份類別之典型投資人為欲參與股市，且準備好承擔公開說明書第 I 部分(1.2)「風險因素」章節針對本公司各檔股票基金所述之風險者。股票基金之投資可視為中長期投資。 |

## 6.7 消滅基金與相應存續基金股份類別—特性與特徵

如本函開頭之「消滅基金與存續基金股份類別對照表」所述，消滅基金之 A-GBP 股份類別將各自併入存續基金之相應股份類別。除以下持續性開支外，消滅基金與存續基金 A-GBP 股份類別之配息政策與最低投資標準（如適用）均相同，惟持續性開支有所差異，詳列如下：

|   | 持續性開支<br>A-GBP |
|---|----------------|
| 富達基金 - 英國基金   | 1.94           |
| Fidelity Funds – UK Special Situations Fund (未在臺註冊) | 1.95           |



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**THIS LETTER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.  
 IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE**

15 October 2021

Dear Shareholder,

We are writing to let you know about some important changes that are happening to Fidelity Funds and those relevant funds (each a “Fund” and collectively, the “Funds”) that you hold.

Any terms not defined herein shall have the same meaning as in the Taiwan partial prospectus of Fidelity Funds (the “Prospectus”).

**Important changes to Fidelity Funds (the “Company”)**

**What is changing?**

We are merging a number of Funds of Fidelity Funds (the “Merging Funds”) on the effective dates noted below or such later date as may be decided by the board of directors of the Company (the “Board”) (the “Effective Date”):

| Absorbed Fund   |            | Receiving Fund   | Effective Date |
|---|------------|--|----------------|
| Fidelity Funds – France Fund                            | →<br>merge | Fidelity Funds – Sustainable Eurozone Equity Fund (not registered in Taiwan)           | 14/02/2022     |
| Fidelity Funds – Japan Smaller Companies Fund           |            | Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | 17/01/2022     |
| Fidelity Funds – Malaysia Fund                          |            | Fidelity Funds – ASEAN Fund  | 31/01/2022     |
| Fidelity Funds – Singapore Fund                         |            | Fidelity Funds – ASEAN Fund  | 31/01/2022     |
| Fidelity Funds – Taiwan Fund (not registered in Taiwan) |            | Fidelity Funds – Greater China Fund  | 17/01/2022     |
| Fidelity Funds – United Kingdom Fund                    |            | Fidelity Funds – UK Special Situations Fund (not registered in Taiwan)                 | 14/02/2022     |

「Fidelity Funds – France Fund」 and 「Fidelity Funds – United Kingdom Fund」 will be merged into 「Fidelity Funds – Sustainable Eurozone Equity Fund」 and 「Fidelity Funds – UK Special Situations Fund」 respectively, both of which are not registered in Taiwan. Thus, 「Fidelity Funds – France Fund」 and 「Fidelity Funds – United Kingdom Fund」 will be ceased for sales and distribution from the Effective Date of the Merger and will not accept any subscriptions and switch in except for those subscriptions under original regular saving plan. Please also note that 「Fidelity Funds – Sustainable Eurozone Equity Fund」 and 「Fidelity Funds – UK Special Situations Fund」 have not yet been approved by the competent authority for sales and distribution in Taiwan.

**What you need to do**

You have three options:

- Do nothing – you may take no action. If you are a shareholder in the Absorbed Fund, your existing shares will be automatically converted into shares of the relevant class of shares in the Receiving Fund on the Effective Date. If you are a shareholder in the Receiving Fund you may take no action in which case your existing investment will be unchanged;
- Switch your shares to another fund available to you within the Company; or
- Redeem your shares

Please refer to section 1 for further details.

**Absorbed and corresponding Receiving Classes of Shares Table**

| Merger  | Absorbed Fund Classes of shares      |              |                   | Receiving Fund Classes of shares    |              | Effective Date |
|---|--------------------------------------|--------------|-------------------|-------------------------------------|--------------|----------------|
| Fidelity Funds – France Fund into Fidelity Funds – Sustainable Eurozone Equity Fund (not registered in Taiwan)                            | A-EUR                                | LU0048579410 | <b>MERGE</b><br>→ | A-EUR<br>(not registered in Taiwan) | LU2219351876 | 14/02/2022     |
| Fidelity Funds – Japan Smaller Companies Fund into Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | A-ACC-USD (hedged)                   | LU0997587166 | <b>MERGE</b><br>→ | A-ACC-USD (hedged)                  | LU0997586945 | 17/01/2022     |
|   | A-JPY                                | LU0048587603 |                   | A-JPY                               | LU0048585144 |                |
|   | Y-ACC-JPY                            | LU0370789306 |                   | Y-ACC-JPY                           | LU0318940771 |                |
| Fidelity Funds – Malaysia Fund into Fidelity Funds – ASEAN Fund   | A-USD                                | LU0048587868 | <b>MERGE</b><br>→ | A-USD                               | LU0048573645 | 31/01/2022     |
|   | Y-ACC-USD (not registered in Taiwan) | LU0346391757 |                   | Y-ACC-USD                           | LU0346390510 |                |
| Fidelity Funds – Singapore Fund into Fidelity Funds – ASEAN Fund  | A-USD                                | LU0048588163 | <b>MERGE</b><br>→ | A-USD                               | LU0048573645 | 31/01/2022     |
|   | Y-ACC-USD (not registered in Taiwan) | LU0346391914 |                   | Y-ACC-USD                           | LU0346390510 |                |
| Fidelity Funds – Taiwan Fund (not registered in Taiwan) into Fidelity Funds – Greater China Fund  | A-USD (not registered in Taiwan)     | LU0075458603 | <b>MERGE</b><br>→ | A-USD                               | LU0048580855 | 17/01/2022     |
|   | Y-ACC-USD (not registered in Taiwan) | LU0346392052 |                   | Y-ACC-USD                           | LU0346391161 |                |
| Fidelity Funds – United Kingdom Fund into Fidelity Funds – UK Special Situations Fund (not registered in Taiwan)                          | A-GBP                                | LU0048621717 | <b>MERGE</b><br>→ | A-GBP<br>(not registered in Taiwan) | LU2219351520 | 14/02/2022     |

## Important Information

The Board has decided to proceed with the merger by absorption of a number of Funds within the Company into other Funds of the Company, as further listed above (each transaction being referred to hereinafter as a “**Merger**”), in accordance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment, article 22 of the articles of incorporation of the Company (the “**Articles**”) and with the terms set out in the Prospectus.

These changes are part of a programme to ensure the Fidelity Funds range remains focused on the needs of our clients and aims to help clients achieve their goals. This programme is increasing the number of income solutions, sustainability products, absolute and total return products and investment themes while focusing the broader range on clear objectives in key market segments. These changes aim to make Fidelity Funds range more effective for clients and represent a significant investment to improve our offering.

The Mergers will be binding on all the shareholders of the Merging Funds who have not exercised their right to request the redemption or switch of their shares, as set out below.

The Mergers have been approved by the Commission de Surveillance du Secteur Financier (the “**CSSF**”).

This notice describes the implications of the contemplated Mergers.

### 1. Key timing aspects related to the Mergers

| Merger  |  | Absorbed Fund   | Receiving Fund   | Merging Funds                                       |                              |
|---|--|---|--|---|------------------------------|
| Absorbed Fund   | Receiving Fund   | Cut-Off Date for subscription, redemption/ switch (see Point 1 below) | Cut-Off Date for free redemption/ switch out of Fund (see Point 2 below) | Date of the NAV used for Exchange Ratio Calculation | Effective Date of the Merger |
| Fidelity Funds – France Fund                                      | Fidelity Funds – Sustainable Eurozone Equity Fund<br><b>(not registered in Taiwan)</b> | 04/02/2022  | 11/02/2022   | 11/02/2022  | 14/02/2022                   |
| Fidelity Funds – Japan Smaller Companies Fund                     | Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | 07/01/2022  | 14/01/2022   | 14/01/2022  | 17/01/2022                   |
| Fidelity Funds – Malaysia Fund                                    | Fidelity Funds – ASEAN Fund  | 21/01/2022  | 28/01/2022   | 28/01/2022  | 31/01/2022                   |
| Fidelity Funds – Singapore Fund                                   | Fidelity Funds – ASEAN Fund  | 21/01/2022  | 28/01/2022   | 28/01/2022  | 31/01/2022                   |
| Fidelity Funds – Taiwan Fund<br><b>(not registered in Taiwan)</b> | Fidelity Funds – Greater China Fund  | 07/01/2022  | 14/01/2022   | 14/01/2022  | 17/01/2022                   |
| Fidelity Funds – United Kingdom Fund                              | Fidelity Funds – UK Special Situations Fund<br><b>(not registered in Taiwan)</b>       | 04/02/2022  | 11/02/2022   | 11/02/2022  | 14/02/2022                   |

In order to implement the procedures required for the implementation of each Merger in an orderly and timely manner, the Board has decided that:

1. Shareholders of the Absorbed Fund are entitled to subscribe, redeem or switch in/out their shares until five (5) working days prior to the Effective Date. Redemptions and switches out will be free of redemption/switch fee until the Cut-Off Date, as indicated above. Any subscriptions or switches into the Absorbed Fund will incur the usual charges; and

2. Shareholders of the Receiving Fund are entitled to redeem or switch their shares out of the Receiving Fund without redemption or switch fee until the Cut-Off Date, indicated above. Thereafter the usual redemption or switch fees will apply. Any subscriptions or switches into the Receiving Fund will incur the usual charges.

## **2. Impact of the Mergers on shareholders of the Absorbed Funds**

Shareholders of the Absorbed Funds who do not agree with the relevant Merger have the right to request the redemption or, where possible, the switch of their shares at the applicable net asset value, free of redemption and switch fee until the Cut-Off Date set-out in section 1.

Upon implementation of each Merger, shareholders of each Absorbed Fund will become shareholders of the corresponding Receiving Fund, as further detailed above. Each Absorbed Fund shall be dissolved without liquidation on the relevant Effective Date. Shareholders should note that there are differences between the characteristics of the Merging Funds.

Upon the Effective Date, shareholders of each Absorbed Fund may receive shares in the Receiving Fund with characteristics differing from those of the shares they currently hold in the Absorbed Fund, as further detailed in the Appendix at the end of this letter.

With respect to all Mergers, shareholders of the Absorbed Fund will acquire the same rights as shareholders of the Receiving Fund from the relevant Effective Date and will thus participate in any increase in the net asset value of the Receiving Fund going forward.

No subscription fee will be levied within the Absorbed Fund as a result of the Merger.

### **2.1 Portfolio Rebalancing**

To facilitate the Merger, the portfolio of each Absorbed Fund will be rebalanced where possible ahead of the Merger. As a result, it is intended that the portfolio of each Absorbed Fund will be aligned with the investment objective of the Receiving Fund prior to the relevant Effective Date.

In this context, Shareholders should note that the portfolio of each Absorbed Fund may not be exposed to the strategy of the Absorbed Fund set out in Section 1.4 'Investment Policies and Objectives' of the Prospectus prior to the Effective Date.

### **2.2 Dealing Cut-Off of the Absorbed Fund**

In order to implement the procedures required for the implementation of the Mergers in an orderly and timely manner, the Board has decided that for each Merger, subscriptions, redemptions and switches in/out of shares of the Absorbed Fund will no longer be accepted or processed for a period of five (5) working days before the relevant Effective Date. Shareholders of the Absorbed Fund may deal in their newly issued Shares in the Receiving Fund from the open of business on the Effective Date.

### **2.3 Exchange Ratio**

For each Merger, as of their Effective Date, Shareholders of the Absorbed Fund will automatically be issued, in exchange for their shares in the relevant Absorbed Fund(s), a number of shares of the relevant class of shares of the Receiving Fund(s) (as outlined in the table below) equivalent to:

*the number of shares held in the class of shares of the Absorbed Fund multiplied by the relevant exchange ratio which shall be calculated for each class of shares.*

The exchange ratio will be calculated by dividing the net asset value per share of the relevant class of shares of the Absorbed Fund by the net asset value per share of the relevant class of shares of the Receiving Fund as at the last working day immediately preceding the Effective Date as set out in section 1 above.

For the purpose of calculating the relevant share exchange ratios, the rules laid down in the Articles and the Prospectus for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Funds.

Since the reference currency of the merging classes of shares of the Absorbed Fund and the Receiving Fund is the same, no exchange rate will need to be applied in order to calculate the number of shares of the Receiving Fund to be issued on their relevant Effective Date in exchange for such existing shares of the Absorbed Fund.

#### **2.4 Confirmation of Number of Receiving Fund Shares following the Mergers**

With respect to all Mergers, shareholders in the Absorbed Fund will either receive a notification confirming the number of shares of the corresponding class of shares of the Receiving Fund they will be holding after the Merger, or they can check these details on their next Statement & Valuation or via their online Fidelity Account.

### **3. Impact of the Merger on shareholders of the Receiving Funds**

Shareholders of the Receiving Funds who do not agree with the relevant Merger have the right to request the redemption or, where possible, the switch of their shares at the applicable net asset value, free of redemption/switch fee until the Cut-Off Date set-out in the table in section 1.

Subscriptions for, or switches into/out, and redemptions of, shares of each Receiving Fund will not be suspended.

Upon implementation of the Mergers, shareholders in each Receiving Fund will continue to hold the same shares in the relevant Receiving Fund as before and there will be no change in the rights attached to such shares. The implementation of the Merger will not affect the fee structure of the Receiving Fund.

Each Merger will not have any impact on the investment policy of the relevant Receiving Fund.

Refer to the Appendix at the end of this letter for further information.

### **4. Comparison of the key features of the Merging Funds**

The Merging Funds are Funds of the same entity and therefore will benefit from equivalent investor protections and rights.

Shareholders should note that there are some differences between the characteristics of the Merging Funds. For further details please refer to the Appendix at the end of this letter.



For further details on distribution policy, fees and expenses, subscription, redemption and switch of shares, minimum investment and subsequent investment, and holding requirements of the Absorbed Fund and the Receiving Fund please see the Prospectus.

## 5. **Costs of the Merger**

FIL Fund Management Limited, the Investment Manager of the Company will bear the legal, advisory, audit and administrative costs and expenses associated with the preparation and completion of the Mergers.

## 6. **Taxation**

The Mergers may impact your tax situation. Shareholders of the Merging Funds are advised to consult their own professional advisers as to the tax implications of the Merger under the laws of the countries of their nationality, residence, domicile or incorporation.

## 7. **Additional information**

### 7.1 *Merger reports*

The Board will entrust Deloitte Audit S.à r.l, the authorised auditor of the Company (the "**Auditor**") in respect of the Merger. The Auditor will prepare reports on each Merger which shall include a validation of the following items:

- 1) the criteria adopted for valuation of the assets and/or liabilities for the purposes of calculating the exchange ratios;
- 2) the calculation method for determining the exchange ratios; and
- 3) the final exchange ratios.

A copy of the report of the Auditor will be made available upon request and free of charge to the shareholders of the Merging Funds and to the CSSF.

### 7.2 *Additional documents available*

The following documents are available to the shareholders of the Merging Funds at the registered office of the Company on request and free of charge as from 15 October 2021:

- the terms of the merger drawn-up by the Board of Directors containing detailed information on the Merger, including the calculation method of the share exchange ratios (the "**Terms of the Merger**");
- a statement by the depositary bank of the Company confirming that they have verified compliance of the Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the Articles;
- the Prospectus; and
- the KIIDs of the Merging Funds. The Board of Directors draws the attention of the shareholders of the Absorbed Fund to the importance of reading the KIIDs of the Receiving Fund before making any decision in relation to the Merger.

\*\*\*

Shareholders may request to receive further information in relation to the Merger(s). Please contact the registered office of the Company or your Financial Adviser or Fidelity Hotline 0800-00-99-11 if you have questions regarding this matter.

The Mergers will be reflected in the next Prospectus update which will be available, free of charge, at the registered office of the Company.

The Board accepts responsibility for the accuracy of the information contained in this notice.

Yours faithfully,



Nishith Gandhi

Permanent Representative, FIL (Luxembourg) S.A.,

Corporate Director, Fidelity Funds

## APPENDIX – COMPARISON OF THE KEY FEATURES OF THE MERGING FUNDS

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**1. Fidelity Funds – France Fund merges into Fidelity Funds – Sustainable Eurozone Equity Fund (not registered in Taiwan)**

|  |  |
|--|--|
| <p><b>Absorbed Fund</b></p> <p><b>Fidelity Funds – France Fund</b></p> | <p><b>Receiving Fund</b></p> <p><b>Fidelity Funds – Sustainable Eurozone Equity Fund</b><br/><b>(not registered in Taiwan)</b></p> |
| <p><b>Effective Date: 14 February 2022</b></p>                         |  |

*1.1 Investment Objective*

|  |   |
|--|---|
| <p>The fund invests principally in French equity securities. The fund will have a mixture of investments in larger, medium and smaller sized companies.</p> <p>The fund is actively managed and references the CAC All-Tradable Index (the 'Index') for performance comparison only.</p> | <p>The fund aims to achieve long-term capital growth from a portfolio principally made up of equity securities in countries which are members of the Economic and Monetary Union (EMU) and denominated in Euro.</p> <p>The fund is part of the Fidelity Sustainable Family of Funds and adopts a Sustainable Focused strategy under which a minimum of 70% of the fund's net assets will be invested in securities deemed to maintain sustainable characteristics, as described in the section entitled "1.3.2 (b) Fidelity Sustainable Family of Funds". The fund will consider a wide range of environmental and social characteristics on an ongoing basis. Environmental characteristics include, but are not limited to, climate change mitigation and adaptation, water and waste management and biodiversity, while social characteristics include, but are not limited to, product safety, supply chain, health and safety and human rights. Controversies involving environmental and social characteristics are regularly monitored. Environmental and social characteristics are analysed by Fidelity's fundamental analysts and rated through Fidelity Sustainability Ratings. The fund seeks to promote these characteristics by adhering to the Fidelity Sustainable Family Framework.</p> <p>In addition, the Investment Manager will exclude investment in issuers with an MSCI ESG rating below "A", having exposure to gambling, adult entertainment, uranium mining, nuclear power plant operators or producers of key nuclear-specific products, the nuclear power industry, coal mining, oil sands, fracking, fossil fuel extraction, coal-fired power generation, or with high carbon intensity (over 500 tonnes of CO2 per \$1m sales, Scope 1 &amp; 2).</p> <p>The fund aims to have lower carbon footprint compared to that of the MSCI EMU Index (the "Index").</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund, for the purposes of monitoring risk consider</p> |
|--|---|

|   |   |
|---|---|
| <b>Absorbed Fund</b><br><br><b>Fidelity Funds – France Fund</b> | <b>Receiving Fund</b><br><br><b>Fidelity Funds – Sustainable Eurozone<br/>Equity Fund</b><br><b>(not registered in Taiwan)</b>  |
| <b>Effective Date: 14 February 2022</b>                         |   |
|   | <p>the Index as the Index constituents are representative of the type of companies the fund invests in.</p> <p>When monitoring risk, the Investment Manager references the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index and do not imply that the fund will invest in the Index constituents. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. The Investment Manager has a wide range of discretion with regards to the investment selection and may invest in companies, sectors, countries and security types not included in the Index in order to take advantage of investment opportunities. It is expected that over long time periods, the fund's performance will differ from the Index. However, over short time periods, the fund's performance may be close to the Index, depending on market conditions. The fund's performance can be assessed against its Index.</p> <p>Shareholders' attention is drawn to the fact that the Index is not an index which integrates environmental and social considerations. Instead, the fund promotes environmental and social characteristics by adhering to the Fidelity Sustainable Family Framework, as described above.</p> <p><b>Portfolio information:</b><br/>Carbon footprint is defined as tonnes of CO2 emissions per \$1 million of sales.</p> |

### 1.2 Investment Objective (Notes)

|   |   |
|---|---|
| <b>Reference Ccy: Euro</b><br>This fund is eligible for the French PEA (Plan d'Epargne en Actions) tax wrapper. | <b>Reference Ccy: Euro</b><br>This fund is eligible for the French PEA (Plan d'Epargne en Actions) tax wrapper.<br><br>The fund is subject to the disclosure requirements of article 8 of the SFDR. |
|---|---|

### 1.3 Global Exposure

|                                    |            |
|------------------------------------|------------|
| <b>Global exposure methodology</b> |            |
| Commitment                         | Commitment |

## 1.4 Risk Factors

| Fund   | General | Asset Class Specific Risks |                                  |             |                     |             | Investment Focus/ Style-Related Risks |                       |                                       |                                |  |                  | Specific Related Risks |               |               | Instrument    |                | Derivatives/ Counterparty Risk |              |        |         | Additional Prospectus Risk Factors |                 |               |                 |
|--|---------|----------------------------|----------------------------------|-------------|---------------------|-------------|---------------------------------------|-----------------------|---------------------------------------|--------------------------------|--|------------------|------------------------|---------------|---------------|---------------|----------------|--------------------------------|--------------|--------|---------|------------------------------------|-----------------|---------------|-----------------|
|  |         | Equities                   | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/issuer Concentration            | Country Concentration | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia                 | Eurozone Risk | China Related | Fixed Related | Income Related | Equity Linked                  | Notes/Credit | Linked | General |                                    | Short Positions | High Leverage | Active Currency |
| Fidelity Funds – France Fund   | X       | X                          |                                  |             |                     | X           | X                                     | X                     |                                       |                                |  | X                |                        |               |               |               |                |                                |              | X      | X       |                                    | X               | X             | 5a,7,10a        |
| Fidelity Funds – Sustainable Eurozone Equity Fund (not registered in Taiwan) | X       | X                          |                                  |             |                     |             |                                       |                       |                                       |                                |  | X                |                        |               |               |               |                |                                |              | X      | X       |                                    | X               | X             | 5a,5b,7,10a     |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

## 1.5 EU securities financing transactions regulations

| Fund Name  | CFDs                        |                              | TRS                         |                              | Securities Lending          |                              | Repurchase and reverse repurchase agreements |                              |
|--|-----------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|--|------------------------------|
|  | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA)                  | Expected level (in % of TNA) |
| Fidelity Funds – France Fund   | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |
| Fidelity Funds – Sustainable Eurozone Equity Fund (not registered in Taiwan) | 50                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |

## 1.6 Profile of typical investor

| Merging Funds   |
|---|
| The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment. |

## 1.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “Absorbed and Receiving Classes of Shares Table” included at the beginning of the letter, class of shares A-EUR of the Absorbed Fund will each merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria, if any, and fee structure – except for the ongoing charges which are as follows:

|   | <b>Ongoing charges<br/>A- EUR</b> |
|---|-----------------------------------|
| Fidelity Funds – France Fund  | 1.94                              |
| Fidelity Funds – Sustainable Eurozone Equity Fund <b>(not registered in Taiwan)</b> | 1.93                              |

**2. Fidelity Funds – Japan Smaller Companies Fund merges into Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund)**

| Absorbed Fund                                 | Receiving Fund   |
|---|--|
| Fidelity Funds – Japan Smaller Companies Fund | Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) |
| <b>Effective Date: 17 January 2022</b>        |  |

**2.1 Investment Objective**

|   |   |
|---|---|
| <p>The fund invests principally in smaller and emerging companies in Japan, including those listed on regional stock exchanges in Japan and on the Tokyo over-the-counter market.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk, reference Russell/Nomura Mid Small Cap Japan with Dividends Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. The fund’s performance can be assessed against its Index.</p> <p>The Investment Manager has a wide range of discretion relative to the Index. While the fund will hold assets that are components of the Index, it may also invest in companies, countries or sectors that are not included in, and that have different weightings from, the Index in order to take advantage of investment opportunities. It is expected that over long time periods, the fund’s performance will differ from the Index. However, over short time periods, the fund’s performance may be close to the Index, depending on market conditions.</p> | <p>The fund aims to achieve long-term capital growth from a portfolio principally made up of Japanese equity securities.</p> <p>The fund is part of the Fidelity Sustainable Family of Funds and adopts a Sustainable Focused strategy under which a minimum of 70% of the fund’s net assets will be invested in securities deemed to maintain sustainable characteristics, as described in the section entitled “1.3.2 (b) Fidelity Sustainable Family of Funds”. The fund will consider a wide range of environmental and social characteristics on an ongoing basis. Environmental characteristics include, but are not limited to, climate change mitigation and adaptation, water and waste management and biodiversity, while social characteristics include, but not limited to, product safety, supply chain, health and safety and human rights. Controversies involving environmental and social characteristics are regularly monitored. Environmental and social characteristics are analysed by Fidelity’s fundamental analysts and rated through Fidelity Sustainability Ratings. The fund seeks to promote these characteristics by adhering to the Fidelity Sustainable Family Framework.</p> <p>In addition, the Investment Manager will exclude investment in issuers with a Fidelity Sustainability Ratings of ‘C’ or below, or having exposure to fossil fuel extraction, gambling and adult entertainment.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk, reference TOPIX Total Return Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. The fund’s performance can be assessed against its Index.</p> <p>The Investment Manager has a wide range of discretion relative to the Index. While the fund will hold assets that are components of the Index, it may also invest in companies, countries or sectors that are not included in, and that have different weightings from, the Index in order to take advantage of investment opportunities. It is</p> |
|---|---|



|  |  |
|--|--|
| <b>Absorbed Fund</b>                                 | <b>Receiving Fund</b>  |
| <b>Fidelity Funds – Japan Smaller Companies Fund</b> | <b>Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund)</b>  |
| <b>Effective Date: 17 January 2022</b>               |  |
|  | <p>expected that over long time periods, the fund's performance will differ from the Index. However, over short time periods, the fund's performance may be close to the Index, depending on market conditions.</p> <p>Shareholders' attention is drawn to the fact that the Index is not an index which integrates environmental and social considerations. Instead, the fund promotes environmental and social characteristics by adhering to the Fidelity Sustainable Family Framework, as described above.</p> |

## 2.2 Investment Objective (Notes)

|                           |  |
|---------------------------|--|
| <b>Reference Ccy: JPY</b> | <b>Reference Ccy: JPY</b>  |
|                           | The fund is subject to the disclosure requirements of article 8 of the SFDR. |

## 2.3 Global Exposure

| <b>Global exposure methodology</b> |            |
|------------------------------------|------------|
| Commitment                         | Commitment |

## 2.4 Risk Factors

| Fund   | General | Asset Class Specific Risks |                                  |             |                     |             | Investment Focus/ Style-Related Risks |                       |                                       |                                |  |                  | Specific Related Risks |               |               | Instrument    |        | Derivatives/ Counterparty Risk                     |   |         |                 |               | Additional Prospectus Risk Factors |                 |
|--|---------|----------------------------|----------------------------------|-------------|---------------------|-------------|---------------------------------------|-----------------------|---------------------------------------|--------------------------------|--|------------------|------------------------|---------------|---------------|---------------|--------|--|---|---------|-----------------|---------------|------------------------------------|-----------------|
|  |         | Equities                   | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/Issuer Concentration            | Country Concentration | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia                 | Eurozone Risk | China Related | Fixed Related | Income | Collateralised and/or Securitised Debt Instruments | Equity Linked Notes/Credit Linked Notes | General | Short Positions | High Leverage |                                    | Active Currency |
| Fidelity Funds – Japan Smaller Companies Fund  | X       | X                          |                                  |             |                     | X           | X                                     | X                     |                                       | X                              |  |                  |                        |               |               |               |        |  | X                                       | X       |                 | X             | X                                  | 5a,7,10a        |
| Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | X       | X                          |                                  |             |                     |             | X                                     |                       |                                       |                                |  |                  |                        |               |               |               |        |  | X                                       | X       |                 | X             | X                                  | 5a,5b,7,10a     |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

## 2.5 EU securities financing transactions regulations

| Fund Name  | CFDs                        |                              | TRS                         |                              | Securities Lending          |                              | Repurchase and reverse repurchase agreements |                              |
|--|-----------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|--|------------------------------|
|  | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA)                  | Expected level (in % of TNA) |
| Fidelity Funds – Japan Smaller Companies Fund  | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |
| Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |

## 2.6 Profile of typical investor

| Merging Funds   |
|---|
| The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment. |

## 2.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “*Absorbed and Receiving Classes of Shares Table*” included at the beginning of the letter, classes of shares A-ACC-USD (hedged), A-JPY and Y-ACC-JPY Absorbed Fund will each merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria, if any, and fee structure – except for the ongoing charges which are as follows:

|  | Ongoing charges<br>A-ACC-USD<br>(hedged) | Ongoing charges<br>A-JPY | Ongoing charges<br>Y-ACC-JPY |
|--|--|--------------------------|------------------------------|
| Fidelity Funds – Japan Smaller Companies Fund  | 1.94                                     | 1.94                     | 1.09                         |
| Fidelity Funds – Sustainable Japan Equity Fund (formerly: Fidelity Funds – Japan Fund) | 1.93                                     | 1.93                     | 1.08                         |

### 3. Fidelity Funds – Malaysia Fund merges into Fidelity Funds ASEAN Fund

|  |                                    |
|--|------------------------------------|
| <b>Absorbed Fund</b>                   | <b>Receiving Fund</b>              |
| <b>Fidelity Funds – Malaysia Fund</b>  | <b>Fidelity Funds – ASEAN Fund</b> |
| <b>Effective Date: 31 January 2022</b> |                                    |

#### 3.1 Investment Objective

|   |   |
|---|---|
| <p>The fund invests principally in Malaysian equity securities. Malaysia is considered to be an emerging market.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk, consider the MSCI Malaysia IMI Custom Capped Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. When monitoring risk, the Investment Manager references the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index and do not imply that the fund will invest in the Index constituents although a substantial portion of the fund’s investments is likely to be part of the Index. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. However, given that the market in which the fund invests is highly concentrated, the overlap between the fund’s portfolio and the Index is expected to be high. The fund’s performance can be assessed against its Index as the Index constituents are representative of the type of companies the fund invests in.</p> | <p>The fund invests principally in equity securities quoted on stock exchanges in the ASEAN region, such as Singapore, Malaysia, Thailand, the Philippines and Indonesia. The ASEAN countries are defined as the members of the Association of South East Asian Nations, which may include certain countries considered to be emerging markets.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk consider the MSCI AC ASEAN Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. When monitoring risk, the Investment Manager references the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index and do not imply that the fund will invest in the Index constituents. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. The Investment Manager has a wide range of discretion with regards to the investment selection and may invest in companies, sectors, countries and security types not included in the Index in order to take advantage of investment opportunities. It is expected that over long time periods, the fund’s performance will differ from the Index. However, over short time periods, the fund’s performance may be close to the Index, depending on market conditions. The fund’s performance can be assessed against the Index.</p> |
|---|---|

#### 3.2 Investment Objective (Notes)

|                           |   |
|---------------------------|---|
| <b>Reference Ccy: USD</b> | <b>Reference Ccy: USD</b><br>The fund invests in the ASEAN region and may invest in different countries in this region. It is unconstrained in the amount that it may invest in any country in this region. |
|---------------------------|---|

#### 3.3 Global Exposure

|                                    |            |
|------------------------------------|------------|
| <b>Global exposure methodology</b> |            |
| Commitment                         | Commitment |

### 3.4 Risk Factors

| Fund                           | Asset Class Specific Risks |          |                                  |             |                     |             | Investment Focus/ Style-Related Risks |                       |                                       |                                |  |                  | Specific Related Risks |               |               | Instrument    |                | Derivatives/ Counterparty Risk |                     |         |                 | Additional Prospectus Risk Factors |               |                 |                                 |
|--------------------------------|----------------------------|----------|----------------------------------|-------------|---------------------|-------------|---------------------------------------|-----------------------|---------------------------------------|--------------------------------|--|------------------|------------------------|---------------|---------------|---------------|----------------|--------------------------------|---------------------|---------|-----------------|------------------------------------|---------------|-----------------|---------------------------------|
|                                | General                    | Equities | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/issuer Concentration            | Country Concentration | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia                 | Eurozone Risk | China Related | Fixed Related | Income Related | Equity Linked                  | Notes/Credit Linked | General | Short Positions |                                    | High Leverage | Active Currency | Specific Derivative Instruments |
| Fidelity Funds - Malaysia Fund | X                          | X        |                                  |             |                     | X           | X                                     |                       |                                       |                                | X  |                  |                        |               |               |               |                |                                |                     | X       | X               |                                    | X             | X               | 5a,7                            |
| Fidelity Funds - ASEAN Fund    | X                          | X        |                                  |             |                     | X           |                                       |                       |                                       |                                | X  |                  |                        |               |               |               |                |                                |                     | X       | X               |                                    | X             | X               | 5a,7                            |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

### 3.5 EU securities financing transactions regulations

| Fund Name                      | CFDs                        |                              | TRS                         |                              | Securities Lending          |                              | Repurchase and reverse repurchase agreements |                              |
|--------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|--|------------------------------|
|                                | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA)                  | Expected level (in % of TNA) |
| Fidelity Funds – Malaysia Fund | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |
| Fidelity Funds - ASEAN Fund    | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |

### 3.6 Profile of typical investor

| Merging Funds   |
|---|
| The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment. |

### 3.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “*Absorbed and Receiving Classes of Shares Table*” included at the beginning of the letter, classes of shares A-USD and Y-ACC-USD (not registered in Taiwan) of the Absorbed Fund will each merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria and fee structure – except for the ongoing charges which are as follows:

|                                | <b>Ongoing charges<br/>A-USD</b> | <b>Ongoing charges<br/>Y-ACC-USD</b>      |
|--------------------------------|----------------------------------|---|
| Fidelity Funds – Malaysia Fund | 1.95                             | 1.10<br><b>(not registered in Taiwan)</b> |
| Fidelity Funds – ASEAN Fund    | 1.94                             | 1.09                                      |

#### 4. Fidelity Funds – Singapore Fund merges into Fidelity Funds – ASEAN Fund

|  |                                    |
|--|------------------------------------|
| <b>Absorbed Fund</b>                   | <b>Receiving Fund</b>              |
| <b>Fidelity Funds – Singapore Fund</b> | <b>Fidelity Funds – ASEAN Fund</b> |
| <b>Effective Date: 31 January 2022</b> |                                    |

##### 4.1 *Investment Objective*

|  |   |
|--|---|
| <p>The fund invests principally in equity securities quoted on the stock exchange in Singapore.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk, consider the FTSE Straits Times All Share Custom Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. When monitoring risk, the Investment Manager references the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index and do not imply that the fund will invest in the Index constituents although a substantial portion of the fund’s investments is likely to be part of the Index. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. However, given that the market in which the fund invests is highly concentrated, the overlap between the fund’s portfolio and the Index is expected to be high. The fund’s performance can be assessed against its Index as the Index constituents are representative of the type of companies the fund invests in.</p> | <p>The fund invests principally in equity securities quoted on stock exchanges in the ASEAN region, such as Singapore, Malaysia, Thailand, the Philippines and Indonesia. The ASEAN countries are defined as the members of the Association of South East Asian Nations, which may include certain countries considered to be emerging markets.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk consider the MSCI AC ASEAN Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. When monitoring risk, the Investment Manager references the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index and do not imply that the fund will invest in the Index constituents. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. The Investment Manager has a wide range of discretion with regards to the investment selection and may invest in companies, sectors, countries and security types not included in the Index in order to take advantage of investment opportunities. It is expected that over long time periods, the fund’s performance will differ from the Index. However, over short time periods, the fund’s performance may be close to the Index, depending on market conditions. The fund’s performance can be assessed against the Index.</p> |
|--|---|

##### 4.2 *Investment Objective (Notes)*

|                           |   |
|---------------------------|---|
| <b>Reference Ccy: USD</b> | <b>Reference Ccy: USD</b><br><br>The fund invests in the ASEAN region and may invest in different countries in this region. It is unconstrained in the amount that it may invest in any country in this region. |
|---------------------------|---|

##### 4.3 *Global Exposure*

| <b>Global exposure methodology</b> |            |
|------------------------------------|------------|
| Commitment                         | Commitment |

#### 4.4 Risk Factors

| Fund                            | Asset Class Specific Risks |          |                                  |             |                     |             |                            |                       |                                       |                                | Investment Focus/ Style-Related Risks  |                  |        |               |               |               | Specific Related Risks |               |                     |         | Instrument      |               | Derivatives/ Counterparty Risk |                                 |           |  |  | Additional Prospectus Risk Factors |
|---------------------------------|----------------------------|----------|----------------------------------|-------------|---------------------|-------------|----------------------------|-----------------------|---------------------------------------|--------------------------------|--|------------------|--------|---------------|---------------|---------------|------------------------|---------------|---------------------|---------|-----------------|---------------|--------------------------------|---------------------------------|-----------|--|--|------------------------------------|
|                                 | General                    | Equities | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/Issuer Concentration | Country Concentration | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia | Eurozone Risk | China Related | Fixed Related | Income Related         | Equity Linked | Notes/Credit Linked | General | Short Positions | High Leverage | Active Currency                | Specific Derivative Instruments |           |  |  |                                    |
| Fidelity Funds - Singapore Fund | X                          | X        |                                  |             | X                   | X           | X                          |                       |                                       |                                |  |                  |        |               |               |               |                        |               |                     | X       | X               |               | X                              | X                               | 5a,7, 10a |  |  |                                    |
| Fidelity Funds - ASEAN Fund     | X                          | X        |                                  |             |                     | X           |                            |                       |                                       |                                | X  |                  |        |               |               |               |                        |               |                     | X       | X               |               | X                              | X                               | 5a,7      |  |  |                                    |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

#### 4.5 EU securities financing transactions regulations

| Fund Name                       | CFDs                        |                              | TRS                         |                              | Securities Lending          |                              | Repurchase and reverse repurchase agreements |                              |
|---------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|--|------------------------------|
|                                 | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA)                  | Expected level (in % of TNA) |
| Fidelity Funds – Singapore Fund | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |
| Fidelity Funds - ASEAN Fund     | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |

#### 4.6 Profile of typical investor

##### Merging Funds

The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment.

#### 4.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “Absorbed and Receiving Classes of Shares Table” included at the beginning of the letter, classes of shares A-USD and Y-ACC-USD (not registered in Taiwan) of the Absorbed Fund will each merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria, if any, with exception to the ongoing charges which are as follows:

|  | Ongoing charges<br>A-USD | Ongoing charges<br>Y-ACC-USD |
|--|--------------------------|------------------------------|
|  |                          |                              |

|                                 |      |   |
|---------------------------------|------|---|
| Fidelity Funds – Singapore Fund | 1.92 | 1.08<br><b>(not registered in Taiwan)</b> |
| Fidelity Funds – ASEAN Fund     | 1.94 | 1.09                                      |

\*For new Classes of Shares to be launched in advance of the Merger, the OCF is an estimate of the ongoing expenses over 12 months which is based on information available in respect of the corresponding Class of shares in the Absorbed Fund. The actual figure may be different from this estimated figure and may vary from year to year.



**5. Fidelity Funds – Taiwan Fund (not registered in Taiwan) merges into Fidelity Funds – Greater China Fund**

|  |  |
|--|--|
| <b>Absorbed Fund</b>   | <b>Receiving Fund</b>                      |
| <b>Fidelity Funds – Taiwan Fund (not registered in Taiwan)</b> | <b>Fidelity Funds – Greater China Fund</b> |
| <b>Effective Date: 17 January 2022</b>                         |  |

**5.1 Investment Objective**

|   |   |
|---|---|
| <p>The fund invests principally in Taiwanese equities. Taiwan is considered to be an emerging market.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk, reference MSCI Taiwan Capped 8% Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. The fund’s performance can be assessed against its Index.</p> <p>The Investment Manager has a wide range of discretion relative to the Index. While the fund will hold assets that are components of the Index, it may also invest in companies, countries or sectors that are not included in, and that have different weightings from, the Index in order to take advantage of investment opportunities. It is expected that over long time periods, the fund’s performance will differ from the Index. However, over short time periods, the fund’s performance may be close to the Index, depending on market conditions.</p> | <p>The fund invests principally in equity securities quoted on stock exchanges in the Greater China region, which includes Hong Kong, China and Taiwan. This region includes certain countries considered to be emerging markets. The fund may invest its net assets directly in China A and B Shares.</p> <p>The fund is actively managed. The Investment Manager will, when selecting investments for the fund and for the purposes of monitoring risk consider the MSCI Golden Dragon Index (the “Index”) as the Index constituents are representative of the type of companies the fund invests in. When monitoring risk, the Investment Manager may reference the Index for the purpose of setting internal guidelines. These guidelines represent overall levels of exposure relative to the Index. Where the fund invests in securities that are included in the Index, its allocation to those securities is likely to differ from the Index allocation. The Investment Manager has a wide range of discretion with regards to the investment selection and may invest in companies, sectors, countries and security types not included in the Index in order to take advantage of investment opportunities although a substantial portion of the fund’s investments is likely to be part of the Index. Over short time periods, the fund’s performance may be close to the Index, depending on market conditions. Over longer time periods, both the fund’s portfolio and performance are expected to vary from that of the Index. The fund’s performance can be assessed against its Index as the Index constituents are representative of the type of companies the fund invests in.</p> |
|---|---|

**5.2 Investment Objective (Notes)**

|  |   |
|--|---|
| <p><b>Reference Ccy: USD</b></p> <p>For further information please refer to 1.4. ‘Additional Information’.</p> | <p><b>Reference Ccy: USD</b></p> <p>The fund can directly invest in China A Shares through the QFII status of FIL Investment Management (Hong Kong) Limited and/or through any permissible means available to the fund under prevailing laws and regulations (including through the Stock Connect or any other eligible means) or indirectly such as by way of China A share access products including, but not limited to,</p> |
|--|---|

| Absorbed Fund   | Receiving Fund  |
|---|---|
| Fidelity Funds – Taiwan Fund (not registered in Taiwan) | Fidelity Funds – Greater China Fund   |
| <b>Effective Date: 17 January 2022</b>                  |   |
|   | <p>equity linked notes, participation notes, credit-linked notes or funds investing in China A Shares.</p> <p>The fund will invest up to 60% of its net assets directly and/or indirectly in onshore China A and B Shares on an aggregated basis.</p> <p>The fund invests in the Greater China region, which includes Hong Kong, China and Taiwan and may invest in different countries in this region. It is unconstrained in the amount that it may invest in any country in this region.</p> |

### 5.3 Global Exposure

| Global exposure methodology |            |
|-----------------------------|------------|
| Commitment                  | Commitment |

### 5.4 Risk Factors

| Fund  | Asset Class Specific Risks |          |                                  |             |                     |             | Investment Focus/ Style-Related Risks |                       |                                       |                                |  |                  | Specific Related Risks |               |               | Instrument    |        | Derivatives/ Counterparty Risk |                     |         |                 |               |                 |                                 |                                    |
|---|----------------------------|----------|----------------------------------|-------------|---------------------|-------------|---------------------------------------|-----------------------|---------------------------------------|--------------------------------|--|------------------|------------------------|---------------|---------------|---------------|--------|--------------------------------|---------------------|---------|-----------------|---------------|-----------------|---------------------------------|------------------------------------|
|   | General                    | Equities | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/Issuer Concentration            | Country Concentration | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia                 | Eurozone Risk | China Related | Fixed Related | Income | Equity Linked                  | Notes/Credit Linked | General | Short Positions | High Leverage | Active Currency | Specific Derivative Instruments | Additional Prospectus Risk Factors |
| Fidelity Funds - Taiwan Fund (not registered in Taiwan) | X                          | X        |                                  |             |                     |             | X                                     | X                     |                                       |                                |  | X                |                        |               |               |               |        |                                |                     | X       | X               |               | X               | X                               | 5a,7                               |
| Fidelity Funds - Greater China Fund                     | X                          | X        |                                  |             |                     |             | X                                     | X                     |                                       |                                |  | X                |                        | X             |               |               |        |                                |                     | X       | X               |               | X               | X                               | 5a,7                               |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

### 5.5 EU securities financing transactions regulations

| Fund Name | CFDs | TRS | Securities Lending | Repurchase and reverse repurchase agreements |
|-----------|------|-----|--------------------|--|
|           |      |     |                    |  |

|  | Maximum level<br>(in % of TNA) |    | Expected level<br>(in % of TNA) |   | Maximum level<br>(in % of TNA) |    | Expected level<br>(in % of TNA) |   | Maximum level<br>(in % of TNA) |   | Expected level<br>(in % of TNA) |   |
|--|--------------------------------|----|---------------------------------|---|--------------------------------|----|---------------------------------|---|--------------------------------|---|---------------------------------|---|
| Fidelity Funds - Taiwan Fund <b>(not registered in Taiwan)</b> | 10                             | 0  | 0                               | 0 | 30                             | 15 | 30                              | 0 | 30                             | 0 | 0                               | 0 |
| Fidelity Funds - Greater China Fund                            | 50                             | 10 | 0                               | 0 | 30                             | 15 | 30                              | 0 | 30                             | 0 | 0                               | 0 |

### 5.6 Profile of typical investor

| <b>Merging Funds</b>  |
|---|
| The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment. |

### 5.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “Absorbed and Receiving Classes of Shares Table” included at the beginning of the letter, classes of shares A-USD (not registered in Taiwan) and Y-ACC-USD (not registered in Taiwan) of the Absorbed Fund will each merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria, if any, and fee structure – except for the ongoing charges which are as follows:

|  | Ongoing charges<br>A-USD | Ongoing charges<br>Y-ACC-USD |
|--|--------------------------|------------------------------|
| Fidelity Funds – Taiwan Fund <b>(not registered in Taiwan)</b> | 1.92                     | 1.07                         |
| Fidelity Funds – Greater China Fund                            | 1.93                     | 1.08                         |

**6. Fidelity Funds – United Kingdom Fund merges into Fidelity Funds – UK Special Situations Fund (not registered un Taiwan)**

|   |   |
|---|---|
| <b>Absorbed Fund</b>                        | <b>Receiving Fund</b>   |
| <b>Fidelity Funds – United Kingdom Fund</b> | <b>Fidelity Funds – UK Special Situations Fund<br/>(not registered in Taiwan)</b> |
| <b>Effective Date: 14 February 2022</b>     |   |

**6.1 Investment Objective**

|   |  |
|---|--|
| <p>The fund invests principally in United Kingdom equity securities.</p> <p>The fund is actively managed and references the FTSE All Share Index (the 'Index') for performance comparison only.</p> | <p>The fund aims to achieve long term capital growth from a portfolio primarily made up of the equity securities of companies that are listed, incorporated or have their domicile in, or exercise a majority of their activity in the UK. The Investment Manager will focus on companies it believes to be undervalued and whose recovery potential (i.e. potential recovery of share prices reflecting improving business fundamentals) is not recognised by the market (i.e. special situations). The fund will have a mixture of investments in larger, medium and smaller sized companies. The Investment Manager is not restricted in its choice of companies either by size or industry, and will choose stocks largely determined by the availability of attractive investment opportunities.</p> <p>The fund is actively managed and references the FTSE All Share Index (the 'Index') for performance comparison only.</p> |
|---|--|

**6.2 Investment Objective (Notes)**

|  |                                  |
|--|----------------------------------|
| <p><b>Reference Ccy: GBP</b></p> <p>This fund is eligible for the French PEA (Plan d'Epargne en Actions) tax wrapper.</p> <p>With effect from 1 October 2021, this fund will no longer be eligible for the French PEA (Plan d'Epargne en Actions) tax wrapper.</p> | <p><b>Reference Ccy: GBP</b></p> |
|--|----------------------------------|

**6.3 Global Exposure**

|                                    |            |
|------------------------------------|------------|
| <b>Global exposure methodology</b> |            |
| Commitment                         | Commitment |

## 6.4 Risk Factors

| Fund   | General | Asset Class Specific Risks |                                  |             |                     |             |                            | Investment Focus/ Style-Related Risks |                                       |                                |  |                  |        | Specific Related Risks |               |               | Instrument     |               | Derivatives/ Counterparty Risk |         |                 |               | Additional Prospectus Risk Factors |                 |
|--|---------|----------------------------|----------------------------------|-------------|---------------------|-------------|----------------------------|---------------------------------------|---------------------------------------|--------------------------------|--|------------------|--------|------------------------|---------------|---------------|----------------|---------------|--------------------------------|---------|-----------------|---------------|------------------------------------|-----------------|
|  |         | Equities                   | Bonds and other Debt Instruments | Commodities | Real Estate Related | Multi Asset | Stock/issuer Concentration | Country Concentration                 | Sector Concentration / Thematic Focus | Investments in Small Companies | Below Investment Grade / Unrated Securities and High Yielding Debt Instruments | Emerging Markets | Russia | Eurozone Risk          | China Related | Fixed Related | Income Related | Equity Linked | Notes/Credit Linked            | General | Short Positions | High Leverage |                                    | Active Currency |
| Fidelity Funds – United Kingdom Fund                                   | X       | X                          |                                  |             |                     | X           | X                          |                                       |                                       |                                |  |                  |        |                        |               |               |                |               | X                              | X       |                 | X             | X                                  | 5a,7,10a        |
| Fidelity Funds – UK Special Situations Fund (not registered in Taiwan) | X       | X                          |                                  |             |                     |             | X                          | X                                     |                                       |                                |  |                  |        |                        |               |               |                |               | X                              | X       |                 | X             | X                                  | 5a,7,10a        |

For further information on the Additional Prospectus Risk Factors, please refer to the Prospectus.

## 6.5 EU securities financing transactions regulations

| Fund Name  | CFDs                        |                              | TRS                         |                              | Securities Lending          |                              | Repurchase and reverse repurchase agreements |                              |
|--|-----------------------------|------------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|--|------------------------------|
|  | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA) | Expected level (in % of TNA) | Maximum level (in % of TNA)                  | Expected level (in % of TNA) |
| Fidelity Funds – United Kingdom Fund                                   | 10                          | 0                            | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |
| Fidelity Funds – UK Special Situations Fund (not registered in Taiwan) | 100                         | 40                           | 0                           | 0                            | 30                          | 15                           | 30   | 0                            |

## 6.6 Profile of typical investor

| Merging Funds   |
|---|
| The profile of typical investor in the classes of shares of the Merging Funds is investors who wish to participate in equity markets while being prepared to accept the risks described for each Equity Fund of the Company under “Risk Factors”, Part I (1.2) of the Prospectus. Investment in an Equity Fund can be regarded as a medium or long-term investment. |

## 6.7 Absorbed and corresponding Receiving classes of shares - features and characteristics

As indicated in the “Absorbed and Receiving Classes of Shares Table” included at the beginning of the letter, class of shares A-GBP of the Absorbed Fund will merge into the corresponding class of shares of the Receiving Fund.

Each of the absorbed and receiving classes of shares has identical features in terms of distribution policy, minimum investment criteria, if any, except for the ongoing charges, which are as follows:

|   | <b>Ongoing charges<br/>A-GBP</b> |
|---|----------------------------------|
| Fidelity Funds – United Kingdom Fund  | 1.94                             |
| Fidelity Funds – UK Special Situations Fund <b>(not registered in Taiwan)</b> | 1.95                             |